

IOWA COLLEGE STUDENT AID COMMISSION

September 23, 2015



IowaCollegeAid.gov
Because college changes everything.

IOWA COLLEGE STUDENT AID COMMISSION

Guiding Statements

Our Vision

All Iowans can achieve an education beyond high school.

Our Mission

We advocate for and support Iowa students as they explore, finance and complete educational opportunities beyond high school to increase family and community success.

Our Motto

Because college changes everything.

Our Guiding Principles

- Put students first
- Respect and honor the dignity of each other and all those we serve
- Uphold the public trust
- Create and nurture internal and external partnerships that benefit our customers
- Provide services to our customers that exceed expectations and address their changing needs
- Develop and empower a motivated, compassionate, professional and accountable team
- Utilize evidence-based decision making

IOWA COLLEGE STUDENT AID COMMISSION

A G E N D A

September 23, 2015

10:00 a.m.

Iowa College Student Aid Commission Conference Room

- 1. Executive Director’s ReportTab A Misjak
- *2. Minutes of Meeting July 17, 2015Tab B Misjak
- *3. Minutes of Meeting August 21, 2015Tab C Misjak
- *4. Administrative RulesTab D Leeper
- *5. Committee Reports.....Tab E
 - Audit and Finance Committee..... Commissioner Wells
 - Legislative Committee Commissioner Ash
- 6. Banker’s Trust PresentationTab F Misjak
- 7. Staff ReportsTab G
 - Administrative Budget/Expenditure Summary.....May
 - Postsecondary Registration.....Small
 - Iowa GrantBrown
 - GEAR UP Iowa.....Sibouih
 - College Changes Everything.....Scott
 - NGA Policy Academy.....Scott

8. Adjournment

Lunch Break (lunch will be provided for Commissioners)

9. Strategic Planning Session beginning 12:15 p.m.

* Indicates Action Item

UPCOMING MEETING DATE:

November 20, 2015 January 15, 2016 March 18, 2016 May 20, 2016

IOWA COLLEGE STUDENT AID COMMISSION
Executive Director's Report
September 2015

Presidential\Arne Duncan Visit

President Barack Obama and U.S. Department of Education Secretary Arne Duncan visited Des Moines' North High School on September 15 to announce changes to the FAFSA (Free Application for Federal Student Aid) application deadlines starting in October, 2016, and held a question-and-answer session with students and families in the audience. The President also announced and discussed the re-launch of the College Scorecard website (collegescorecard.ed.gov) as part of the conversation on college affordability and student readiness. The searchable college database allows students and families to compare schools in a number of areas, including such new categories as: cumulative federal debt for graduates, borrowing rates, repayment rates, completion and transfer rates for federally aided students, earnings for federally-aided students and flags for institutions under heightened cash monitoring. During the event, the President praised North High School for their improvements in college readiness, through increases in such areas as AP classes, over the recent years

Budget Meeting with DOM

A meeting with David Roederer, Department of Management occurred on September 2, 2015, to discuss the Commission's new scholarship and grant computer system and the need to support that technology. The Commission is paying for the development of the system from its Operating Fund – an investment of nearly \$800,000. In addition to the initial investment, approximately \$150,000 will be required annually to host, support, and maintenance of the system. Each time a state program is added or changed, system enhancements and/or changes will be necessary. Security is essential, and moving to this platform will strengthen the security of student information.

The Commission's annual budget request will include a \$150,000 increase in the Commission's Administration funding for FY 2017. This request would increase Administrative funding from \$431,896 to \$581,896.

The Commission's budget meeting to discuss Fiscal Year 2017 budget requests with the Governor and the Department of Management has been scheduled for 1:30 p.m. on Thursday, November 19, 2015.

Year-end Scholarship and Grant Overview

During the 2014-15 state fiscal year, Commission-administered scholarship and grant programs* provided 28,741 awards, totaling approximately \$72,384,801 (up from 27,279 awards totaling \$65,199,191 in SFY 14). During the same timeframe, Commission-administered loan repayment programs** provided 311 awards to individuals employed in select high-need professions in Iowa, providing over \$4,065,372 in loan repayment obligations and cash bonuses (up from 143 awards totaling \$2,348,625 in SFY14). Overall, the number of total awards made through Commission-administered scholarship, grant, and loan repayment programs increased by almost 6% and expenditures increased by over 13% in 2014-15 when compared to the previous year. Once these updates have been made to the Higher Education Data Center, notice will be provided in the Weekly Report.

*Includes the Iowa Tuition Grant (for students at eligible not-for-profit and for-profit private colleges/universities), Iowa Vocational Technical Tuition Grant, Kibbie Grant, Iowa Grant, All Iowa Opportunity Scholarship, Iowa National Guard Educational Assistance Program, Terry E. Branstad Iowa State Fair Scholarship, Education and Training Voucher, All Iowa Opportunity Foster Care Grant, Barber and Cosmetology Arts and Sciences Tuition Grant, and the Gear Up Iowa Scholarship. The Iowa CASH Program was not included.

**Includes Teacher Shortage Loan Forgiveness Program, Registered Nurse and Nurse Educator Loan Forgiveness Program, Health Care Professional Recruitment Program, John R. Justice Loan Repayment Program, Rural Iowa Primary Care Loan Repayment Program, Rural Iowa Advanced Registered Nurse and Physician Assistant Loan Repayment Program#, and Teach Iowa Scholar#. # = new in FY15.

Iowa College and Career Readiness Roadmap

The Iowa College and Career Readiness (CCR) Roadmap is an informal network made up of individuals from a variety of education stakeholder groups and state agencies interested in coordinating efforts to implement elements of the First Lady's Reach Higher Initiative. The group was initiated by the Iowa School Counselor Association with the goal to ensure Iowa's participation in a national consortium to better leverage the role of secondary school counselors and college advisors to improve college access and completion for students. Additional groups have been added such as Iowa College Aid, Iowa Department of Education, School Administrators of Iowa, and the Iowa State Education Association.

The national agenda for state organizations like this includes policy issues for improving preparation and professional development for school counselors, enhancing certification programs for school counselors and college access programs, and clarifying best practices for counselor-administrator teams within secondary schools. States have been asked to send names of a team of 8 individuals in specified state roles to a national Reach Higher convening in Florida the first week of November; Outreach Division Administrator Rachel Scott is planning to attend, and has been an active participant in the network.

**IOWA COLLEGE STUDENT AID COMMISSION
MINUTES OF MEETING
July 17, 2015
10:00 a.m.
Telephone Conference Call**

Members Present:

Janet Adams	Michael Ash
Roger Claypool	Crystal Ford
Tedd Gassman	Katie Mulholland
Herman Quirnbach	Doug Shull
Jeremy Varner	Cindy Winckler

Members Absent:

Tim Kraayenbrink	Frederick Moore
Karolyn Wells	

Staff Present:

Todd Brown	Jethro DeLisle
Julie Leeper	Kris May
Karen Misjak	Rachel Scott
Christina Sibouih	Ashley Wendt

Guests Present:

Matt Brown Iowa Student Loan

Call to Order

The Iowa College Student Aid Commission met for a regularly scheduled meeting on July 17, 2015 via telephone conference call. Commission Chair Adams called the meeting to order at 10:06 a.m. with a quorum present.

Amended Agenda

Motion: Commissioner Shull moved to approve the amended agenda. Commissioner Varner seconded the motion which passed unanimously.

Executive Director's Report

Ms. Misjak said during the 2015 legislative session, there were several policy changes that impacted our state programs. The largest impact was to the National Guard Program that changed the awarding parameters from full time or part time semesters to credit hours. This required staff to convert all of the previous awards to credit hours which to date has taken over 117 hours of staff time. This is for the initial process and lays the foundation for data from schools to report credit hours back to the Commission. Our estimation for internal programming time for this change is around 280 hours and this does not include staff time at colleges and guard staffs to ensure proper implementation. In response to a question from Commissioner Winckler, Ms. Leeper said there was not a fiscal note attached to this bill regarding the cost to implement this change. Commissioner Winckler said if these changes are going to be made there should have been financial support to do so, and reiterates the fact that we need to look at how to adequately fund the administrative costs of the Commission.

Ms. Misjak said changes to the All Iowa Opportunity Scholarship allows the funds to be awarded either over a 1 year or 2 year period giving the student a choice. This requires our staff to document the student's choice, report it to the college for the college to make the award and give the student a chance to change their mind after they review their award letter. This requires additional functionality to the grant and scholarship system.

These are examples of major changes to programs systematically and as you are aware we are moving to a new grant and scholarship system and each time changes like this occur, it will cost the Commission to make system changes beyond the normal staff time and cost.

Administrative Rules have been drafted for the State Authorization Reciprocity Agreement and will be proposed today. Ms. Misjak said schools have been asking questions about applying, and with the closing of schools and student complaints, it has been taking staff time away from implementing this process. Staff is currently in the process of hiring a staff member to work on school applications. Ms. Misjak shared that a fund has been created to refund Iowa students who withdraw from a for-profit

institution the refund amount equal to what is guaranteed to them under Iowa code. Commissioner Quirnbach gave kudos to the Attorney General's office for maintaining the fight for students by creating such a fund.

Ms. Misjak invited Commissioners to visit the Commission's State Fair booth in the Varied Industries Building if they are visiting the Fair. Staff will be working with fair goers to complete a short survey at the Commission's booth.

Minutes of Meeting

Motion: Commissioner Ash moved to approve the meeting minutes for May 15, 2015 as written. Commissioner Shull seconded the motion which passed unanimously.

Administrative Rules

Motion: Commissioner Claypool moved to propose amendments to Administrative Rules Chapter 8 – All Iowa Opportunity Scholarship. Commissioner Ash seconded the motion which passed unanimously.

Motion: Commissioner Shull moved to propose amendments to Administrative Rules Chapter 20 – National Guard Educational Assistance Program. Commissioner Ford seconded the motion which passed unanimously.

Motion: Commissioner Varner moved to propose amendments to Administrative Rules Chapter 21 – Postsecondary Registration. Commissioner Ash seconded the motion which passed unanimously.

Motion: Commissioner Claypool moved to propose amendments to Administrative Rules Chapter 28 – Teach Iowa Scholar Program. Commissioner Shull seconded the motion which passed unanimously.

Motion: Commissioner Ford moved to propose amendments to Administrative Rules Chapter 36-Governor Terry E. Branstad Iowa State Fair Scholarship Program. Commissioner Ash seconded the motion which passed unanimously.

Gear UP Trust Disbursement

Motion: Commissioner Shull moved to authorize staff to draw down up to \$7.5 million from the Bankers Trust GEAR UP Scholarship account for the scholarships for GEAR UP students during the 2015-16 academic year. Commissioner Ford seconded the motion which passed unanimously.

GEAR UP Trust Contract

Ms. Sibouih said under the GEAR UP Iowa Program, Iowa College Aid is required to use half of the federal grant funds to provide scholarships to qualified GEAR UP Iowa students. A trust is being established to hold the funds available through the GEAR UP Iowa Program during the seven-year funding period, beginning in 2014 and continuing through the distribution/scholarship years ending in 2026. The Commission followed the formal bid process through the Department of Administrative Services. One vendor responded and an intent to award to Bankers Trust was issued on July 7, 2015. Staff is requesting approval to enter into an 11 year contract with Bankers Trust for the maintenance and investment management of the GEAR UP Iowa Scholarship Trust.

Motion: Commissioner Shull moved to authorize staff to enter into an 11 year contract with Bankers Trust for the maintenance and investment management of the GEAR UP Iowa Scholarship Trust. Commissioner Mulholland seconded the motion which passed unanimously.

XAP Contract

Ms. Misjak reminded the Commission that the Iowa Department of Education (IDE) took over the administration of the state designated career information system for this past school year and IDE received a state appropriation for \$600,000 to extend the usage of I Have A Plan Iowa™ through the XAP vendor for the 2015-16 academic year. Ms. Misjak said staff is in the process of working with XAP to extend the contract for an additional year and since the contract is between the Commission and XAP she will need to sign the one year extension contingent on an agreement with IDE stating that they will pay the contract price for the next year.

Commissioner Varner appreciates the staff for all their work and the legislators on the approval for additional funding. IDE wants to ensure that schools continue doing this work and that IDE really appreciates the partnership with Commission staff.

Motion: Commissioner Shull moved to authorize staff to enter into a one-year extension of the Community Center Web Portal contract with XAP Corporation, contingent on a Memorandum of Understanding

with the Iowa Department of Education. Commissioner Varner seconded the motion which passed unanimously.

EverFi Contract Extension

Ms. Misjak previously announced that this would be the last year to pay for a statewide financial literacy program for schools to utilize to help meet Iowa core requirements on financial literacy. EverFi and Commission staff have contacted other organizations and state agencies that are involved in financial literacy around the state to see if they would consider paying for this contract to ensure that the momentum that has been gained over the last five years was not lost.

Ms. Misjak shared that the Iowa Insurance Division (IID) decided to continue with the 11th and 12th grade program in high schools and have agreed to pay the \$450,000 for the next academic year. Ms. Misjak said the Commission's contract with EverFi has one more extension and based on the short time frame have been asked by IID to extend the contract and enter into a 28E agreement outlining the payment for this next year.

Motion: Commissioner Ford moved to authorize staff to exercise the option for a one-year extension of the Financial Literacy On-Line Curriculum contract with EverFi Inc., contingent on a 28E Agreement with the Iowa Insurance Division. Commissioner Ash seconded the motion which passed unanimously.

Human Resources and Nominations Committee

Motion: Commissioner Varner moved to nominate Commissioner Janet Adams as Chair of the Commission for FY2016 and Commissioner Ford as the Vice Chair of the Commission for FY 2016. Commissioner Shull seconded the motion which passed unanimously.

Motion: Commissioner Ash moved to approve the nominations for Committees as written with the addition of Jeremy Varner to be added to the Human Resources and Nominations Committee. Commissioner Mulholland seconded the motion which passed unanimously.

Staff Reports

Ms. May provided an update of FY2015 year-to-date financials.

Ms. Small stated that Ashford University announced last week that it plans to close its Clinton, Iowa campus at the end of the Spring 2016 term. This action has no impact on the University's online programs or the student currently enrolled in its online programs.

Ms. Small said as of June 30, 2015, Ashford reports that it had approximately 600 students registered at the Clinton campus. The University estimates that 35% of these students are on track to complete their degrees and the University plans a May 2016 commencement in Clinton. The University will work with all other campus students to help them understand their options and the process for transitioning to another school or to the online modality. Approximately 60% of the campus students who are not on track to graduate by May of 2016 are attending an on-ground program that Ashford also offers in an online format. These students can opt to finish their degrees in an Ashford online program at no additional tuition cost.

Ashford states that it will be seeking transfer agreements with nearby colleges and universities that offer similar educational programs as the Clinton campus. The University has been working on identifying specific schools located in Iowa and surrounding states and will begin contacting potential articulation partners soon. The University will also extend invitations to regional institutions to participate in a transfer fair tentatively scheduled for mid-August at the Ashford Clinton Campus.

Ashford has already held several face-to-face student and parent informational meetings at the campus and has posted a schedule on its website for additional meetings in July and August. Next week, Clinton campus students will be contacted by a Transition Planner, whose role will be to help each individual student identify a plan to degree completion, whether at Ashford or at another institution.

Ms. Small said staff received immediate notice of the University's plan to close the Clinton campus. The University has shared its campus closure plans with staff and requested feedback and guidance. Thus far, we've received no contacts from students or parents that relate specifically to concerns about the Clinton campus closure. We will continue to monitor the development of Ashford's campus close out plans, its discussions with transfer or teach-out partners at regional, campus-based schools, and provide input as appropriate.

Ms. Small said the Iowa Attorney General announced that it was issuing \$5.2 million dollars in tuition refund payments to approximately 300 students who attended Ashford University's online education programs. The money for the tuition refunds comes from the \$7.25 million dollar settlement that Ashford University paid to the Attorney General last year. The tuition refunds, which range from \$1000 to \$55,000, are being paid to Iowa resident students who were aspiring teachers and who alleged that Ashford misrepresented to them that its online education programs qualified graduates of the program for employment as a licensed teacher. However, Ashford University's online education programs did not include student teaching, which is a mandatory component

of a teacher preparation program, had not been approved by the Iowa Department of Education for Iowa teacher licensure, and did not qualify a graduate for teacher licensure in any other state.

Commission Adjourned at 10:58.

JANET ADAMS, CHAIR

CRYSTAL FORD, VICE CHAIR

**IOWA COLLEGE STUDENT AID COMMISSION
MINUTES OF MEETING
August 21, 2015
9:00 a.m.
Telephone Conference Call**

Members Present:

Janet Adams	Michael Ash
Amy Brace	Crystal Ford
Tedd Gassman	Fred Moore
Herman Quirnbach	Jeremy Varner
Karolyn Wells	Cindy Winckler

Members Absent:

Roger Claypool	Tim Kraayenbrink
Katie Mulholland	Doug Shull

Staff Present:

Julie Leeper
Karen Misjak
Carolyn Small
Ashley Wendt

Guests Present:

Chris Rider	Carlson College of Massage Therapy
Andy Thompson	Shiloh University

Call to Order

The Iowa College Student Aid Commission met on August 21, 2015 via telephone conference call. Commission Chair Adams called the meeting to order at 9:00 a.m. with a quorum present.

Administrative Rules

Motion: Commissioner Moore moved to propose amendments to Administrative Rules Chapter 21 - Postsecondary Registration. Commissioner Ford seconded the motion which passed with Commissioner Varner and Commissioner Ash voting against.

Julie Leeper told Commissioners that Administrative Rules for Chapter 21 were approved by the Commission during its July 17, 2015, meeting. However, when the Rules were submitted, the question as to whether the fees would cover expenses related to postsecondary registration was raised. The Commission's Legislative Committee met to discuss the fee question and decided to bring the question back to the Commission for additional discussion and action. The Committee recommends a \$5,000 annual fee for all schools seeking postsecondary registration with the Commission.

Chris Rider from Carlson College of Massage Therapy said the impact of the increased fee is a cause of great concern over the impact for a school of their size and questioned whether a sliding scale would be an option.

Ms. Leeper reminded Commissioners that there will be a comment period when the proposed rule is published which will give all schools an opportunity to express concerns about the rule – including the fee structure.

Commissioner Winckler said as more states choose to participate in SARA there will be fewer out-of-state schools having to register and is concerned that we are setting ourselves up for an ongoing deficit. The state does not cover the Commission's administrative costs. As this cost is set up the Commission needs to be mindful that it may have to go back and make it self-supporting. Commissioner Varner agreed with Commissioner Winckler's concerns and feels that it should cover the full cost. However, he also feels the fees structure should be phased in and that a sliding scale would fairly allocate the costs.

Andy Thompson from Shiloh University, a small private nonprofit school, said the proposed fee would be a 500% increase requiring state licensure to be a large part of their annual budget which would cost more than their accreditation. Mr. Thompson said his school would also like to see the sliding scale.

Commissioner Quirnbach reminded everyone that the Commission earned money for the loan guarantee services and used that money to offset the overhead to fund the services it provides. The Commission is no longer in the guarantee business and has to rethink all of the programs and how to fund services. The Governor's office bounced the rule back to Commission staff to ensure that we review the fee structure. By setting the fee at \$5,000, it is a phase in rate. The fee is the same for all schools because it takes same amount of time and cost to review and approve any school's application. Commissioner Quirnbach feels it makes sense that the fee is the same.

Commissioner Ash appreciated Senator's Quirnbach's comments and stated if all schools got the same revenue then it would be different. The revenue that comes to the institution is based upon enrollment and shared that he voted against the straight fee and is more favorable to the set up that MHEC SARA has with the sliding scale based on the enrollment numbers. He realizes that the Commission has not had support from the legislature to cover expenses and continues to be troubled by the fact that the Commission is seeking to cover expenses by increasing a fee. Community Colleges have never registered with the state of Iowa and the fee is going from \$0 to \$5,000.

Commissioner Winckler said the Commission is up against a January deadline for implementation and reminded everyone that public input will be reviewed during the Administrative Rules Process. Commissioner Winckler continued saying that she spoke with the Community College in her district and shared that the college told her it would take the equivalent of enrollment of 3 distant education students to cover this fee and that the college understands the advantage of participating in SARA.

Commission adjourned at 9:36 a.m.

JANET ADAMS, CHAIR

CRYSTAL FORD, VICE CHAIR

IOWA COLLEGE STUDENT AID COMMISSION

Administrative Rules September 2015

RECOMMENDED ACTIONS:

Move to propose to rescind Administrative Rules Chapter 27 – Iowa Grant Program.

The proposed rescinding of the rule is a result of changes to Iowa Code that were enacted in 2015 Iowa Acts, House File 658, section 18, which eliminated the Iowa Grant Program from the Iowa Code.

Move to adopt amendments to *Administrative Rules Chapter 8 – All Iowa Opportunity Scholarship.*

The amendments to Chapter 8 clarify the reporting requirements for eligible colleges and universities, refine the ranking of applicants for receipt of awards, define maximum award eligibility, and provide an option for eligibility for awards over a one- or two-year period. The amendments to Chapter 8 reflect changes to Iowa Code section 261.87 that were enacted in 2015 Iowa Acts, House File 658, section 47.

Move to adopt a new Chapter 10 – Uniform Policies and refer all references to residency in the Commission's rules to this new chapter.

The amendments to Chapter 10 provide a uniform policy for determining eligibility of applicants to receive funding under programs administered by the College Student Aid Commission. This adopted rule is identical to the proposed rule with the exception of the elimination of language amending subrule 27.1(2) addressing the Iowa Grant Program, which was rescinded as a result of changes to Iowa Code that were enacted in 2015 Iowa Acts, House File 658, section 18.

Move to adopt amendments to *Administrative Rules Chapter 20 – National Guard Educational Assistance Program.*

The amendments to Chapter 20 revise the maximum benefit a Guard Member may receive under the program. As a result of the passage of Senate File 130, the Code now requires that the maximum award be reported in credit hours rather than by semesters, with 120 credit hours being the maximum number of hours for which awards can be made.

Move to adopt amendments to *Administrative Rules Chapter 28 – Teach Iowa Scholar Program.*

The amendments to Chapter 28 change the order of selection criteria under the program.

Move to adopt amendments to *Administrative Rules Chapter 36 – Governor Terry E. Branstad Iowa State Fair Scholarship Program.*

The amendments to Chapter 36 provide an increase in the number of awards that can be made under the program and increases in the amounts of awards.

COLLEGE STUDENT AID COMMISSION[283]

Notice of Intended Action

Pursuant to the authority of Iowa Code section 261.3, the Iowa College Student Aid Commission hereby gives Notice of Intended Action to rescind Chapter 27, "Iowa Grant Program," Iowa Administrative Code.

The rescinding of the rule is a result of changes to Iowa Code that were enacted in 2015 Iowa Acts, House File 658, section 18.

Interested persons may submit comments orally or in writing by 4:30 p.m. on November 3, 2015, to the Executive Director, Iowa College Student Aid Commission, 430 East Grand Avenue, Third Floor, Des Moines, Iowa 50309-1920; fax (515)725-3401.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

This amendment is intended to implement Iowa Code chapter 261.

The following amendment is proposed.

Item 1. Rescind Chapter 283—27(261).

COLLEGE STUDENT AID COMMISSION[283]

Adopted and Filed

Pursuant to the authority of Iowa Code section 261.87, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 8, "All Iowa Opportunity Scholarship Program," Iowa Administrative Code.

The amendments to Chapter 8 provide clarification for the prioritization of grant funding when funding is not sufficient to award all eligible applicants and for the college expenses that can be covered by awards under the program.

Notice of Intended Action was published in the Iowa Administrative Bulletin on November 24, 2014, as **ARC 1799C**. This amendment is identical to that published under Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

This amendment is intended to implement Iowa Code chapter 261.

This amendment will become effective May 20, 2015.

The following amendments are adopted.

ITEM 1. Adopt rule 283—8.1(261) as follows:

283—8.1(261) Basis of aid. ~~Tuition assistance~~ Assistance available under the all Iowa opportunity scholarship program is based on the financial need of Iowa residents enrolled at eligible Iowa colleges and universities.

ITEM 2. Adopt subrule 8.4(2) as follows:

8.4(2) Priority for grants. Only applicants with expected family contributions (EFCs) at or below the average tuition and fees for regent university students for the academic year for which awards are being made will be considered for awards.

a. All eligible renewal applicants will be funded prior to new applicants. ~~In the event that all renewal applicants cannot be funded, applicants will be awarded based on EFC and application date.~~ Awards to renewal applicants will be made based on EFC levels within the parameters defined by the commission, with students in the lowest EFC levels awarded first and at increasing EFC levels until the maximum EFC level is reached.

b. Priority ~~If funding remains after all eligible renewal students have been awarded, priority~~ will be given to students who participated in federal TRIO programs, participated in federal GEAR UP programs, ~~or~~

participated in alternative programs in high school, ~~and to students who~~ or graduated from alternative high schools. Awards will be made to students in this category based on EFC levels within the parameters defined by the commission, with students in the lowest EFC levels awarded first and at increasing EFC levels until the maximum EFC level is reached.

~~c. If sufficient funding is not available to make awards to all remaining eligible applicants, awards will be made only to those students whose EFCs combined with federal Pell grants, Iowa vocational technical tuition grants, and Iowa tuition grants total less than the designated EFC level. Students will be awarded by EFC level beginning with the lowest EFC levels until all funds have been expended. If funding is available, awards to remaining eligible applicants will be made based on EFC levels within the parameters defined by the commission, with students in the lowest EFC levels awarded first and at increasing EFC levels until the maximum EFC level is reached.~~

ITEM 3. Adopt subrule 8.4(4) as follows:

8.4(4) Awarding process.

a. College and university officials will provide information about eligible students to the commission in a format specified by the commission.

b. The commission will designate recipients until all funding has been expended.

c. The commission will notify recipients and college and university officials of the awards, clearly indicating the award amount and the state program from which funding is being provided and stating that funding is contingent on the availability of state funds.

d. The college or university will apply awards directly to student accounts to cover tuition and fees, room and board, and other bona fide education expenses, such as books, equipment, and transportation.

e. The college or university is responsible for completing necessary verification and for coordinating other aid to ensure compliance with student eligibility requirements and allowable award amounts. The college or university will report changes in student eligibility to the commission.

ITEM 4. Adopt **283—Chapter 8**, implementation sentence, as follows:

These rules are intended to implement Iowa Code ~~Supplement section 261.87~~ chapter 261.

COLLEGE STUDENT AID COMMISSION[283]

Adopted and Filed

Pursuant to the authority of Iowa Code section 261.3, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 8, “All Iowa Opportunity Scholarship Program,” and Chapter 9, “All Iowa Opportunity Foster Care Grant Program”; a new Chapter 10, “Uniform Policies”; and to amend Chapter 12, “Iowa Tuition Grant Program,” Chapter 13, “Iowa Vocational-Technical Tuition Grant Program,” Chapter 17, “Barber and Cosmetology Arts and Sciences Tuition Grant Program,” Chapter 18, “Iowa Work-Study Program,” Chapter 22, “Iowa Minority Grants for Economic Success (IMAGES),” Chapter 23, “Skilled Workforce Shortage Tuition Grant Program,” Chapter 24, “Rural Iowa Primary Care Loan Repayment Program,” Chapter 25, “Rural Iowa Advanced Registered Nurse Practitioner and Physician Assistant Loan Repayment Program,” Chapter 32, “Chiropractic Graduate Student Forgivable Loan Program,” and Chapter 36, “Governor Terry E. Branstad Iowa State Fair Scholarship Program,” Iowa Administrative Code.

Adopted Chapter 10 provides a uniform policy for determining eligibility of applicants to receive funding under programs administered by the College Student Aid Commission. Other amendments update pertinent references to reflect new Chapter 10.

Notice of Intended Action was published in the Iowa Administrative Bulletin on June 24, 2015, as **ARC 2037C**. This adopted rule is identical to that published under Notice of Intended Action with the exception of the elimination of language amending subrule 27.1(2) addressing the Iowa Grant Program, which was rescinded as a result of changes to Iowa Code that were enacted in 2015 Iowa Acts, House File 658, section 18.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

These amendments are intended to implement Iowa Code chapter 261.

These amendments will become effective on November 18, 2015.

The following amendments are adopted.

ITEM 1. Amend rule ~~283—8.2(261)~~, definition of “Iowa resident,” as follows:

~~“Iowa resident” means a person who meets the criteria used by the state board of regents to determine residency for tuition purposes as described in 681—1.4(262) or a person who meets the criteria defined by the Iowa department of education’s “Iowa community college uniform policy on student residency status.”~~
residency requirements established in 283—Chapter 10.

ITEM 2. Amend rule ~~283—9.2(261)~~, definition of “Iowa resident,” as follows:

~~“Iowa resident” means an individual who meets the criteria used by the state board of regents to determine residency for tuition purposes as described in 681—1.4(262) or an individual for whom the Iowa department of human services had placement and care responsibilities as mandated by the Iowa juvenile court system~~
residency requirements established in 283—Chapter 10.

ITEM 3. Adopt the following **new** 283—Chapter 10:

CHAPTER 10 UNIFORM POLICIES

283—10.1(261) Purpose. This chapter describes criteria for determining whether a student is considered a resident of Iowa for the purposes of gaining eligibility for funding under programs administered by the college student aid commission.

283—10.2(261) Definition. “Iowa resident” means a person who:

10.2(1) If attending an Iowa regent university, Iowa private college or university, or Iowa barber or cosmetology college, meets the criteria used by the state board of regents to determine residency for tuition purposes as described in 681—1.4(262) and, if the person qualifies for residency only as described in 681—paragraph 1.4(2) “b,” meets the following additional criteria:

- a. Is a veteran or qualifying military person domiciled in the state of Iowa who is not dependent upon a parent for financial support;
- b. Is a dependent veteran or qualifying military person whose parent is domiciled in the state of Iowa; or
- c. Is the spouse, domestic partner, or dependent child of a veteran or qualifying military person who is domiciled in the state of Iowa; or

10.2(2) If attending an Iowa community college, meets the criteria defined by the Iowa department of education to determine residency for community college tuition purposes as defined in 281—subrule 21.2(11) and, if the person qualifies for residency only as described in 281—subparagraph 21.2(11) “b”(5), meets the following additional criteria:

- a. Is a veteran of uniformed service or a national guard member domiciled in the state of Iowa who is not dependent upon a parent for financial support;
- b. Is a dependent veteran of uniformed service or a national guard member whose parent is domiciled in the state of Iowa; or
- c. Is the spouse, domestic partner, or dependent child of a veteran of uniformed service or a national guard member who is domiciled in the state of Iowa.

These rules are intended to implement Iowa Code chapter 261.

ITEM 4. Amend subrule 12.1(3), introductory paragraph, as follows:

12.1(3) Student eligibility. A recipient must be an Iowa resident enrolled for at least three semester hours, or the trimester or quarter equivalent, in a program leading to a degree from an eligible Iowa college or university. ~~The criteria used by the state board of regents to determine residency for tuition purposes, 681—1.4(262), are adopted for this program.~~ “Iowa resident” means an individual who meets the residency requirements established in 283—Chapter 10.

ITEM 5. Amend paragraph **13.1(2)“a”** as follows:

a. A recipient must be an Iowa resident as defined ~~by the Iowa department of education’s “Iowa community college uniform policy on student residency status.”~~ in 283—Chapter 10.

ITEM 6. Amend paragraph **17.1(2)“a”** as follows:

a. A recipient must be an Iowa resident as defined ~~by the Iowa department of education’s “Iowa~~

~~community college uniform policy on student residency status.” in 283—Chapter 10.~~

ITEM 7. Amend rule 283—18.2(261) as follows:

283—18.2(261) Student eligibility. A recipient must be an Iowa resident enrolled for at least three semester hours, or the trimester or quarter equivalent, in a program leading to a degree from an eligible Iowa college or university. ~~The criteria used by the state board of regents to determine residency for tuition purposes, 681—1.4(262), and the Iowa department of education’s “Iowa community college uniform policy on student residency status” are adopted for this program.~~ “Iowa resident” means an individual who meets the residency requirements established in 283—Chapter 10.

Funds may be used to provide part-time or full-time work opportunities to students registered for classes at the college or university for the academic year. For this program, academic year is defined as July 1 through June 30. Work opportunities may be provided during the summer to students who are enrolled for the upcoming fall term.

ITEM 8. Amend subrule **22.1(1)**, definition of “Iowa resident,” as follows:

“Iowa resident” means an individual who meets the residency requirements ~~as established by the Iowa board of regents in 283—Chapter 10.~~

ITEM 9. Amend paragraph **23.1(2)“a”** as follows:

a. A recipient must be an Iowa resident as defined ~~by the Iowa department of education’s Iowa community college uniform policy on student residency status in 283—Chapter 10.~~

ITEM 10. Amend subrule 24.3(1), introductory paragraph, as follows:

24.3(1) An eligible university will recommend up to ten applicants to the commission for loan repayment benefits. Priority will be given to students who are Iowa residents upon enrolling in the eligible university. ~~The criteria used by the state board of regents to determine residency for tuition purposes, Iowa Administrative Code rule 681—1.4(262), are adopted for this program.~~ “Iowa resident” means an individual who meets the residency requirements established in 283—Chapter 10. The percentage of the agreements to be entered into by students attending each eligible university shall be evenly divided.

ITEM 11. Amend subrule 25.3(1) as follows:

25.3(1) The commission will annually determine and communicate the number of physician assistant and advanced registered nurse practitioner recommendations that can be funded at each eligible university. The intent of this determination will be to ensure that an equal number of students in each program at eligible universities are able to enter into an agreement. Priority will be given to applicants who are Iowa residents upon enrolling in the eligible university. ~~The criteria used by the state board of regents to determine residency for tuition purposes, Iowa Administrative Code rule 681—1.4(262), are adopted for this program.~~ “Iowa resident” means an individual who meets the residency requirements established in 283—Chapter 10. If fewer than the maximum number of physician assistants or advanced registered nurse practitioners are recommended at an eligible university, the commission may obtain additional recommendations from the other eligible universities to award the remaining agreements.

ITEM 12. Amend subrule **32.1(1)**, definition of “Iowa resident student,” as follows:

“Iowa resident student” means an individual who meets the criteria ~~used by the state board of regents to determine residency for tuition purposes, 681 IAC 1.4(262)~~ established in 283—Chapter 10.

ITEM 13. Amend paragraph **32.1(2)“a”** as follows:

a. Graduate students who are enrolled at the college on or after July 1, 1999, who meet the Iowa residency ~~criteria as defined requirements established in 681 IAC 1.4(262)~~ 283—Chapter 10 and agree to practice chiropractic in underserved areas in Iowa are eligible to apply for program benefits.

ITEM 14. Amend subrule **36.1(1)**, definition of “Iowa resident student,” as follows:

“Iowa resident student” means an individual who meets the criteria ~~used by the state board of regents to determine residency for tuition purposes, 681—1.4(262)~~ established in 283—Chapter 10.

COLLEGE STUDENT AID COMMISSION[283]

Adopted and Filed

Pursuant to the authority of Iowa Code section 261.86, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 20, "Iowa National Guard Educational Assistance Program," Iowa Administrative Code.

The amendment to Chapter 20 revises the maximum benefit a National Guard member may receive under the program from eight semesters of study to a maximum of 120 credit hours of study. The proposed amendment to Chapter 20 reflects changes to Iowa Code section 261.86 that were enacted in 2015 Iowa Acts, Senate File 130, section 1.

Notice of Intended Action was published in the Iowa Administrative Bulletin on August 19, 2015, as ARC 2111C. This adopted rule is identical to that published under Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

This amendment is intended to implement Iowa Code section 261.86 as amended by 2015 Iowa Acts, Senate File 130, section 1.

This amendment will become effective on November 18, 2015.

The following amendment is adopted.

Amend paragraph **20.1(6)“c”** as follows:

c. A qualified ~~full-time~~ student may receive benefits for no more than ~~8 semesters~~ 120 credit hours of undergraduate study ~~or the quarter or trimester equivalent~~. ~~A qualified part-time student may receive benefits for no more than 16 semesters of undergraduate study or the quarter or trimester equivalent.~~ All credit hours within a term of enrollment to which educational assistance was applied must be reported to the commission within the state-defined payment period.

COLLEGE STUDENT AID COMMISSION[283]

Adopted and File

Pursuant to the authority of Iowa Code section 261.62, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 28, "Teach Iowa Scholar Program," Iowa Administrative Code.

The proposed amendments to Chapter 28 change the order of selection criteria under the program.

Notice of Intended Action was published in the Iowa Administrative Bulletin on August 19, 2015, as ARC 2110C. This adopted rule is identical to that published under Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

These amendments are intended to implement Iowa Code chapter 261.

These amendments will become effective on November 18, 2015.

The following amendment is adopted.

Adopt subrule 28.4(1) as follows:

28.4(1) Selection criteria. All applicants meeting the eligibility requirements will be considered for funding. In the event that all on-time applicants cannot be funded with the available appropriation, criteria for selection of recipients will be prioritized as follows:

- a. Award renewal status;
- ~~b. Iowa resident status;~~
- ~~e.~~ b. Graduation date, grouped by academic year, with the most recent academic year graduates given priority;
- ~~d.~~ c. Prioritized annual ranking of eligible teaching fields by the department, with the highest ranking

fields being served first, if information is available;

~~e-~~ d. Prioritized annual ranking of regional need within eligible teaching fields by the department, with the highest ranking regions being served first within each ranked eligible teaching field, if information is available;

e. Iowa resident status;

f. Date of application.

COLLEGE STUDENT AID COMMISSION[283]

Adopted and Filed

Pursuant to the authority of Iowa Code section 261.62, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 36, "Governor Terry E. Branstad Iowa State Fair Scholarship Program," Iowa Administrative Code.

The amendments to Chapter 36 provide an increase in the number of awards that can be made under the program and increases the maximum amounts of awards.

Notice of Intended Action was published in the Iowa Administrative Bulletin on August 19, 2015, as ARC 2101C. This adopted rule is identical to that published under Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

These amendments are intended to implement Iowa Code chapter 261.

These amendments will become effective on November 18, 2015.

The following amendments are adopted.

Adopt subrule 36.1(4) as follows:

36.1(4) Monetary award.

a. Up to ~~four~~ ten awards ~~ranging from \$500 to \$1,000, not to exceed \$5,000 per award,~~ will be awarded annually. No student shall receive more than the student's established financial need.

b. A scholarship of up to ~~\$2,000~~ \$5,000 will be awarded each year to the Iowa state fair queen.

c. The Governor Terry E. Branstad Iowa state fair scholarship fund will be established in the office of the state treasurer.

IOWA COLLEGE STUDENT AID COMMISSION

**Audit and Finance Committee
September 2015**

Audit and Finance Committee report will be provided during the September 23, 2015 Commission Meeting.

IOWA COLLEGE STUDENT AID COMMISSION

**Legislative Action Committee
September 2015**

A legislative report will be provided during the September 23, 2015 Commission Meeting.

IOWA COLLEGE STUDENT AID COMMISSION

**Banker's Trust Presentation
September 2015**

Banker's Trust will be presenting an update on the GEAR UP Trust to the Commission during the September 23, 2015 Commission Meeting.

IOWA COLLEGE STUDENT AID COMMISSION
 OPERATING FUND 0163 - YEAR TO DATE UNIT DETAIL
 SUMMARY OF RESOURCES AND EXPENDITURES
 SFY 2015 as of June 30, 2015

Operating Fund	UNIT 2001	UNIT 2002	UNIT 2004	UNIT 3003/3004	UNIT 4001	UNIT 5002	UNIT 5003	UNIT 7001	UNIT 7003/7007 IHAPI/CCE/ CHALLENG E GRANT	UNIT 8008	UNIT 9001	UNIT 9008/9009	YTD ACTUAL	YTD BUDGET	YTD Actual to Budget
	ADMIN	MARKETING	OSTEO	FFELP	JR JUSTICE	S&G	POSTSEC REG	VISTA	PLP	GEAR UP SCH	GEAR UP	TOTAL	TOTAL	Variance	
Revenues/Resources:															
1 Interest on Operating Fund	90,701	-	-	-	-	-	-	-	-	-	-	-	90,701	50,000	40,701
2 Other Revenue/ PLP & Great Lakes Revenue (P&I)	103	-	-	2,941,207	-	-	-	-	-	240,882	433	-	3,182,625	3,180,375	2,250
3 Intra-Agency Reimbursements	1,050,380	62,562	-	-	-	10,846	-	-	-	-	3,036,115	-	4,159,902	2,823,943	1,335,959
4 Intra State Transfer	-	2,390	-	-	-	9,168	77,032	-	-	-	-	-	88,590	120,000	(31,410)
5 Grant DrawDown from USDE	-	-	-	-	60,762	7,847	-	-	651,623	-	3,036,115	744,785	4,501,132	12,006,922	(7,505,790)
6 Reimbursements from other Entities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7 Gov Transfer In Other Agencies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8 Fees, Licenses & Permits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9 Unearned Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10 State Appropriation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Revenues/Resources	\$ 1,141,184	\$ 64,952	\$ -	\$ 2,941,207	\$ 60,762	\$ 27,861	\$ 77,032	\$ -	\$ 651,623	\$ 240,882	\$ 6,072,663	\$ 744,785	\$ 12,022,950	\$ 18,181,240	\$ (6,158,290)
Expenditures:															
11 Personal Services	1,382,660	248,385	-	-	-	120,540	151,546	-	115,534	-	-	243,288	2,261,953	3,176,597	(914,644)
12 Travel	17,758	(2,729)	-	-	-	9,972	-	97	9,137	-	-	37,225	71,460	187,297	(115,837)
13 Office Supplies	25,408	10,844	-	-	-	405	495	-	329	-	-	1,058	38,539	112,235	(73,696)
14 Equipment Repairs	-	-	-	-	-	-	-	-	-	-	-	-	-	1,300	(1,300)
15 Professional & Scientific Supplies	-	-	-	-	-	-	-	-	-	-	-	-	-	1	(1)
16 Printing and Binding	-	61,625	-	-	-	306	-	-	181	-	-	6,574	68,686	125,300	(56,614)
17 Food	95	-	-	-	-	-	-	-	-	-	-	-	95	400	(305)
18 Postage	5,993	10,156	-	-	-	1,487	-	-	6	-	-	1,468	19,110	33,500	(14,390)
19 Communications	21,674	2,421	-	-	-	2,346	895	-	2,244	-	-	3,642	33,222	50,690	(17,468)
20 Rentals	162,608	-	-	-	-	-	-	-	-	-	-	-	162,608	-	162,608
21 Professional & Scientific Services	27,531	1,000	-	-	-	-	-	-	-	-	-	15,000	43,531	21,500	22,031
22 Outside Services - Other	35,016	-	-	-	-	5,171	-	-	4,325	67,447	-	375,315	487,274	1,022,100	(534,826)
23 Intra-State Transfers	12,439	-	-	-	-	-	-	-	-	-	-	-	12,439	318,034	(305,595)
24 Advertising & Publicity	-	41,005	-	-	-	-	-	-	-	-	-	235,519	276,524	675,890	(399,366)
25 Attorney General	43,287	-	-	-	-	-	-	-	-	-	-	-	43,287	35,000	8,287
26 State Audits	2,377	-	-	-	-	-	-	-	-	-	-	-	2,377	34,125	(31,748)
27 State Reimbursements	22,665	-	-	-	-	1,987	248	-	33,072	-	-	49,206	107,178	43,945	63,233
28 ITE Reimbursements	115,805	935	-	-	-	756	296	13	1,160	-	-	1,100	120,065	186,093	(66,028)
29 IT Outside Services	1,403	-	-	-	-	190,660	-	-	5,035	-	-	-	197,098	740,407	(543,309)
30 Intra-Agency Reimbursements	-	-	-	-	9,891	812,964	159,484	-	7,477	34,544	58,194	33,388	1,115,940	2,410,772	(1,294,832)
31 Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	28,000	(28,000)
32 Office Equipment	24,358	-	-	-	-	-	-	-	-	-	-	-	24,358	-	24,358
33 IT Equipment & Software	81,676	-	-	-	-	1,590	-	-	-	780	-	-	84,046	229,400	(145,354)
34 Other Expenses & Obligations	1,432	832	-	-	-	-	-	-	-	-	-	-	2,264	2,855	(591)
35 Licenses	-	-	-	-	-	-	-	-	532,194	-	-	46,000	578,194	562,501	15,693
36 Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	1	(1)
37 Other Refunds	-	-	-	4,022	-	-	-	516	-	-	-	-	4,538	1,001	3,537
38 Outside Repairs/Services	1,074	-	-	-	-	-	-	-	-	-	-	-	1,074	1	1,073
39 State Aid	-	-	-	-	-	-	-	-	-	-	-	-	-	9,096,527	(9,096,527)
40 Aid to Individuals	-	-	-	-	50,872	-	-	-	526,863	-	-	6,072,662	6,650,397	-	6,650,397
Total Expenditures	\$ 1,985,259	\$ 374,474	\$ -	\$ 4,022	\$ 60,763	\$ 1,148,184	\$ 313,480	\$ 110	\$ 1,237,557	\$ 102,771	\$ 6,130,856	\$ 1,048,783	\$ 12,406,257	\$ 19,095,472	\$ (6,689,215)
Net Gain(Loss)Operating Fund	\$ (844,075)	\$ (309,522)	\$ -	\$ 2,937,185	\$ (1)	\$ (1,120,323)	\$ (236,448)	\$ (110)	\$ (585,934)	\$ 138,111	\$ (58,193)	\$ (303,998)	\$ (383,307)	\$ (914,232)	\$ 530,925

**IOWA COLLEGE STUDENT AID COMMISSION
OPERATING FUND 0163 - YEAR TO DATE/PRIOR YEAR ACTUAL COMPARISON BY UNIT
SUMMARY OF RESOURCES AND EXPENDITURES
SFY 2015 as of June 30, 2015**

Operating Fund	Class	FY 2015 Operating Budget	FY 2015 Year to Date Budget	FY 2014 Jun-14 Mth Actual	FY 2015 Jun-15 Mth Actual	FY 2014 Year to Date Actuals	FY 2015 Year to Date Actuals	YTD Actual to Budget Variance
Revenues/Resources:								
1	Interest on Operating Fund (2001)	50,000	50,000	-	-	63,456	90,701	40,701
2	Other Revenue/ PLP & Great Lakes Revenue (P&I)	3,180,375	3,180,375	-	10,846	6,566,354	3,182,625	2,250
3	Intra-Agency Reimbursements	2,823,943	2,823,943	-	-	3,548	1,123,787	(1,700,156)
4	Intra State Transfer	120,000	120,000	-	-	57,689	88,590	(31,410)
Total Revenues/Resources		\$ 6,174,318	\$ 6,174,318	\$ -	\$ 10,846	\$ 6,691,047	\$ 4,485,703	\$ (1,688,615)
Expenditures:								
5	Agency Administration (2001)	2,192,671	2,192,671	-	-	1,832,833	1,985,259	(207,412)
6	Marketing Administration (2002)	631,271	631,271	-	-	454,144	374,474	(256,797)
Total Administrative		\$ 2,823,942	\$ 2,823,942	\$ -	\$ -	\$ 2,286,977	\$ 2,359,733	\$ (464,209)
7	FFELP Expense (3003/3004)	2	2	-	-	9,116	4,022	4,020
8	Collection Expense - PLP (8008)	114,692	114,692	0	34,544	87,290	102,771	(11,921)
Total FFELP and Collection Expenses		\$ 114,694	\$ 114,694	\$ -	\$ 34,544	\$ 96,406	\$ 106,793	\$ (7,901)
9	IHAPI/College Changes Everything (7002/7003)	1,639,929	1,639,929	0	7,477	1,064,658	585,935	(1,053,994)
Total IHAPI/CCE		\$ 1,639,929	\$ 1,639,929	\$ -	\$ 7,477	\$ 1,064,658	\$ 585,935	\$ (1,053,994)
10	Osteopathic programs (2004)	-	-	-	-	-	-	-
11	Scholarship and Grants (5002)	1,949,286	1,949,286	0	812,964	209,305	1,148,184	(801,102)
12	Postsecondary Registration (5003)	423,029	423,029	0	0	188,362	313,480	(109,549)
Total Osteo, S&G, Postsecondary Reg		\$ 2,372,315	\$ 2,372,315	\$ -	\$ 812,964	\$ 397,667	\$ 1,461,663	\$ (910,652)
Total Operating Expenses		6,950,880	6,950,880	-	854,984	3,845,708	4,514,124	(2,436,756)
Net resources (exp) before other		\$ (776,562)	\$ (776,562)	\$ -	\$ (844,138)	\$ 2,845,339	\$ (28,421)	\$ 748,141
Federal Grant Resources (Grant Drawdown)								
13	Gear Up Grant (9008/9009)	3,706,922	3,706,922	334,622	290,011	3,662,642	744,785	(2,962,137)
14	Gear Up Scholarship (9001)	7,500,000	7,500,000	-	45,910	182,000	6,080,077	(1,419,923)
15	JR Justice (4001)	50,000	50,000	-	-	-	60,762	10,762
17	Challenge Grant (7007)	750,000	750,000	-	4,585	-	651,623	(98,377)
Total Federal Grant Resources		\$12,006,922	\$12,006,922	\$ 334,622	\$ 340,506	\$ 3,844,642	\$ 7,537,247	\$ (4,469,675)
Federal Grant Expenditures (grants)								
18	Gear Up Grant (9008/9009)	3,706,922	3,706,922	0	66,776	3,035,122	1,048,783	(2,658,139)
19	Gear Up Scholarship (9001)	7,500,000	7,500,000	0	91,582	104,865	6,130,856	(1,369,144)
20	JR Justice (4001)	92,183	92,183	-	4,124	5,699	60,763	(31,420)
21	Challenge Grant/VISTA (7007/7001)	845,487	845,487	-	7,477	1,680,013	651,732	(193,755)
Total Federal Grant Expenditures		\$12,144,592	\$12,144,592	\$ -	\$ 169,959	\$ 4,825,699	\$ 7,892,133	\$ (4,252,459)
Net Federal Grant Income (loss)		\$ (137,670)	\$ (137,670)	\$ 334,622	\$ 170,547	\$ (981,057)	\$ (354,886)	\$ (217,216)
Net Gain (Loss) Operating Fund		\$ (914,232)	\$ (914,232)	\$ 334,622	\$ (673,591)	\$ 1,864,282	\$ (383,307)	\$ 530,925
								(0)
								(0)

IOWA COLLEGE STUDENT AID COMMISSION
SCHOLARSHIP & GRANT ADMINISTRATION
SUMMARY OF EXPENDITURES
SFY 2015 as of June 30, 2015

State Appropriated - \$250,109

	FY 2014 Actual	FY 2015 Budget	FY 2015 Year to Date Budget	FY 2015 Year to Date Actual	Variance Over (Under)
Expenditures:					
1 Salaries	\$ 232,420	\$ 336,716	336,716	\$ 240,941	\$ (95,775)
2 Travel	-	1,537	1,537	-	(1,537)
3 Office Supplies	-	-	-	-	-
4 Equipment Repairs	-	-	-	-	-
5 Printing	-	-	-	-	-
6 Postage	-	-	-	-	-
7 Communications	-	-	-	-	-
8 Rental	-	-	-	-	-
9 Professional Services	-	-	-	-	-
10 Outside Services	-	-	-	-	-
11 State Transfers	-	-	-	9,168	9,168
12 State Reimbursements	-	-	-	-	-
13 ITD Reimbursements	17,689	17,166	17,166	-	(17,166)
14 Office Equipment	-	-	-	-	-
15 IT Equipment & Software	-	-	-	-	-
16 Other Expenses & Obligations	-	-	-	-	-
Total Expenditures	\$ 250,109	\$ 355,419	\$ 355,419	\$ 250,109	\$ (105,310)

Non Appropriated (Covered by Operating Fund 0163-Unit 5002)

	FY 2014 Actual	FY 2015 Budget	FY 2015 Year to Date Budget	FY 2015 Year to Date Actual	Variance Over (Under)
Expenditures:					
17 Salaries	29,346	2,934	2,934	120,540	117,606
18 Travel	2,365	18,220	18,220	9,972	(8,248)
19 Office Supplies	311	2,000	2,000	405	(1,595)
20 Professional Services	3,802	-	-	-	-
21 Printing	-	1,000	1,000	306	(694)
22 Postage	1,724	4,000	4,000	1,487	(2,513)
23 Communications	3,172	2,774	2,774	2,346	(428)
24 Rental	-	-	-	-	-
25 Outside Services	5,713	6,000	6,000	5,171	(829)
26 State Transfers	-	105,310	105,310	-	(105,310)
27 State Reimbursements	1,652	1,820	1,820	1,987	167
28 ITD Reimbursements	1,646	1,425	1,425	756	(669)
29 Intra-Agency Reimbursements	750,546	1,061,803	1,061,803	812,964	(248,839)
30 Office Equipment	-	-	-	-	-
31 IT Equipment & Software	1,185	2,000	2,000	1,590	(410)
32 IT Outside Services	158,391	740,000	740,000	190,660	(549,340)
33 Other Expenses & Obligations	-	-	-	-	-
Total Expenditures	\$ 959,853	\$ 1,949,286	\$ 1,949,286	\$ 1,148,184	\$ (801,102)

Notes:

31 - Intra-Agency reimbursements reflects the charges for Administration and Marketing for ICSAC. Charges are allocated based on Estimated Time Allocation.

Total Expenditures (Appropriated + Non-Appropriated)

	FY 2014 Actual	FY 2015 Budget	FY 2015 Year to Date Budget	FY 2015 Year to Date Actual	Variance Over (Under)
Expenditures:					
34 Salaries	\$ 261,766	\$ 339,650	\$ 339,650	\$ 361,481	\$ 21,831
35 Travel	2,365	19,757	19,757	9,972	(9,785)
36 Office Supplies	311	2,000	2,000	405	(1,595)
37 Equipment Repairs	3,802	-	-	-	-
38 Printing	-	1,000	1,000	306	(694)
39 Postage	1,724	4,000	4,000	1,487	(2,513)
40 Communications	3,172	2,774	2,774	2,346	(428)
41 Rental	-	-	-	-	-
42 Outside Services	5,713	6,000	6,000	5,171	(829)
43 State Transfers	-	105,310	105,310	9,168	(96,142)
44 State Reimbursements - Other	1,652	1,820	1,820	1,987	167
45 ITD Reimbursements	1,646	1,425	1,425	756	(669)
46 Intra-Agency Reimbursements	768,235	1,078,969	1,078,969	812,964	(266,005)
47 Office Equipment	-	-	-	-	-
48 IT Equipment & Software	1,185	2,000	2,000	1,590	(410)
49 IT Outside Services	158,391	740,000	740,000	190,660	(549,340)
49 Other Expenses & Obligations	-	-	-	-	-
Total Expenditures	\$ 1,209,962	\$ 2,304,705	\$ 2,304,705	\$ 1,398,293	\$ (906,412)
Check	-	-	-	-	-

**IOWA COLLEGE STUDENT AID COMMISSION
 DEFAULT PREVENTION, FUND #0261
 SUMMARY OF RESOURCES AND EXPENDITURES
 SFY 2015 as of June 30, 2015**

	FY 2015 Budget	FY 2015 Year to Date Budget	FY 2015 Year to Date Actuals	Variance
Resources:				
Interest	1,000	1,000	1,735	735
Refunds & Reimbursements	0	0	0	0
Total Resources	1,000	1,000	1,735	735
Expenditures:				
Travel/State Vehicle	0	0	0	0
Printing & Binding	0	0	0	0
Professional & Scientific Services	0	0	0	0
Outside Services	0	0	0	0
Advertising & Publicity	0	0	0	0
ITD Reimbursement	0	0	0	0
Licenses	627,846	627,846	628,983	1,138
Aid to Individuals	0	0	0	0
Total Expenditures	627,846	627,846	628,983	1,138
Net Gain(Loss)	(626,846)	(626,846)	(627,248)	(403)
Default Prevention Cash Balance 7/1/2013	627,248			
Net Gain/(Loss) SFY 2015 06/30/2015	(627,248)			
Cash Balance 06/30/2015	0			

IOWA COLLEGE STUDENT AID COMMISSION

Postsecondary Registration September 2015

Postsecondary Registration Approvals

Staff has approved the following noncontroversial registration applications since the last report to Commissioners in March of 2015.

Please see the Postsecondary Applications page of the Postsecondary Registration section of the Commission's website and search by school name for the staff's registration approval evaluation.

<https://www.iowacollegeaid.gov/content/postsecondary-applications>

University of Wisconsin-Milwaukee
Grantham University (now exempt; SARA approved in Missouri)

IOWA COLLEGE STUDENT AID COMMISSION

Iowa Grant: Program Closeout Brief September 2015

SUMMARY:

During the 2015 legislative session, House File 658 (HF658) effectively eliminated the Iowa Grant Program. HF658 eliminated the statutory language contained in Iowa Code Sections 261.92 – 261.97, and provided no FY16 appropriations for the program.

STATUTORY BACKGROUND:

The Iowa Grant Program was created during the 1990 legislative session and first provided grant funding to students during the 1990-91 academic year. During the 1991 legislative session, the statute was amended to provide an explicit percentage of the Iowa Grant allocation to each sector of higher education in Iowa (37.6% to students attending Regent Universities, 25.9% to students attending Iowa community colleges, 36.5% to students attending eligible Iowa private colleges and universities). During the 2012 legislative session, language was inserted into the program requiring priority award consideration to students who were the child of a peace officer, sheriff or deputy sheriff, fire fighter or police officer that was killed in the line of duty. The newly inserted sections of the statute underwent minor technical amendments during the 2013 legislative session.

APPROPRIATIONS/AWARDS:

The program was funded for a total of 25 years. During 17* of those years, the Iowa Grant was supplemented by federal funds through the LEAP/SLEAP** programs. In total, \$27,947,061*** in state funds were appropriated to the program in its 25 years of existence. During the same time, approximately \$5,445,595 in federal LEAP/SLEAP funds supplemented the state appropriations. In total, 50,629 Iowa Grant awards were made during the program's lifetime. Corresponding to the statutory changes made during the 2012 legislative session, a total of 3 students received Iowa Grant awards totaling \$15,650 during the existence of the new priority awarding specifications.

**Federal funds were obligated to Iowa under the LEAP/SLEAP program in 2009-10, but were de-obligated mid-year due to the state's inability to meet maintenance of effort requirements (thus, 2009-10 is not included in the year tally).*

***Leveraging Educational Assistance Partnership (LEAP) and Special Leveraging Educational Assistance Partnership (SLEAP) were federal formula grants provided to states to assist them in providing need-based grant awards to eligible postsecondary students. These programs contained state maintenance of effort requirements that lead to the creation of many state need-based grant programs.*

****final state appropriations after mid-year reductions, excluding any funds transferred into the appropriation.*