

IOWA COLLEGE STUDENT AID COMMISSION

January 16, 2015



**IowaCollegeAid.gov**  
Because college changes everything.

# IOWA COLLEGE STUDENT AID COMMISSION

## Guiding Statements

### Our Vision

All Iowans can achieve an education beyond high school.

### Our Mission

We advocate for and support Iowa students as they explore, finance and complete educational opportunities beyond high school to increase family and community success.

### Our Motto

Because college changes everything.

### Our Guiding Principles

- Put students first
- Respect and honor the dignity of each other and all those we serve
- Uphold the public trust
- Create and nurture internal and external partnerships that benefit our customers
- Provide services to our customers that exceed expectations and address their changing needs
- Develop and empower a motivated, compassionate, professional and accountable team
- Utilize evidence-based decision making

IOWA COLLEGE STUDENT AID COMMISSION

**A G E N D A**

January 16, 2015

1:00 p.m.

Iowa College Student Aid Commission  
Telephone Conference Call

1. Executive Director's Report..... Tab A Misjak

\*2. Consent Agenda ..... Tab B Misjak

a. Minutes of Meeting

- November 21, 2014

b. Administrative Rule

- Adoption
  - Chapter 6- Public Records and Fair Information Practices
  - Chapter 7- Uniform Rules for Waivers
  - Chapter 23- Skilled Workforce Shortage Tuition Grant Program
  - Chapter 10- Federal Family Education Loan Program
  - Chapter 11- State of Iowa Scholarship Program
  - Chapter 15- Iowa Guaranteed Loan Payment Program
  - Chapter 19- Accelerated Career Education Grant Program

c. RFP Requests

3. Staff Reports ..... Tab C

- Administrative Budget/Expenditure Summary.....May

4. Adjournment

\* Indicates Action Item

UPCOMING MEETING DATE:

March 20, 2015

May 15, 2015

**IOWA COLLEGE STUDENT AID COMMISSION**  
**Executive Director's Report**  
**January 2015**

**FY 2014 Annual Report**

We have released our [FY 2014 Annual Report](#), *Because College Changes Everything*. The report, accessible from our website, provides an overview of the state financial aid programs administered by the agency, college and career planning resources and programs used to help Iowans make informed decisions about their higher education options, and describes the agency's plan to sustainably build capacity for increased college access and success for the state.

**NGA Grant**

Iowa was among 13 states selected to participate in the National Governors Association (NGA) Policy Academy to Align Education and Training Systems. This provides an opportunity for Iowa to develop strategies to improve the Nation's talent pipeline.

This NGA Policy Academy was created as a result of NGA Chair Oklahoma Governor Mary Fallin's yearlong initiative, [America Works: Education and Training for Tomorrow's Jobs](#), which focused on making significant improvements to education systems and workforce training programs and aligning those systems with the needs of business and labor markets. Through the America Works initiative, NGA identified four key elements that states can take to improve the educational attainment of their citizens and the alignment of those credentials with employer demand.

1. Articulate and implement a strong vision connecting a state's education and training pipeline with the needs of its economy to have more Americans achieve the "new minimum" of a postsecondary degree or certificate with labor market value.
2. Integrate and use education and workforce data to inform policy, track progress, and measure success.
3. Support and scale industry and education partnerships to get results.
4. Modify the use of resources and incentives to support the attainment of the integrated vision.

Karen Misjak is serving on the Iowa NGA Steering Committee and Rachel Scott is serving on the Iowa NGA Project Team. Over the course of the two year grant, the Iowa NGA Project Team will hold quarterly meetings with the Steering Committee to gather input on action items and communicate their progress. The first NGA Steering Committee meeting to officially kick-off this project was held in September 2014. On January 8, 2015, the steering committee met with the project team to develop the vision statement and strategic goals.

## **Fall 2014 GEAR UP Scholarship Expenditures**

As of January 5, 2015, 3,272 students that were part of the GEAR UP 1.0 cohort had completed a 2014-15 Free Application for Federal Student Aid (FAFSA). Completed 2014-15 FAFSAs are matched to student data from the GEAR UP 1.0 cohort using a matching algorithm, and as matches are made, each student and the corresponding first choice college/university is notified of the student's eligibility.

A total of 2,437 of these students were paid GEAR UP Scholarships as of the final fall reporting deadline for 2014-15, totaling \$3,006,664 in expenditures. A total of 2,199 students were paid fall GEAR UP Scholarships at in-state colleges/universities and 238 students were paid at out-of-state or other colleges/universities. Staff have also contacted all students that completed a FAFSA but were not paid a GEAR UP Scholarship this past fall.

## **2015-16 FAFSA API and Iowa Financial Aid Application Update**

At 12:01 am on January 1, 2015, the Iowa Financial Aid Application was launched for the 2015-16 application cycle. The timing of release for the Iowa Financial Aid Application coincided with that of the 2015-16 FAFSA, which is the primary application for both federal and state student financial aid.

As of 1:44 pm on Friday (January 9<sup>th</sup>), approximately 3,221 applicants had accessed the Iowa Financial Aid Application; 1,751 of those applicants accessed the Iowa Financial Aid Application directly from their completed FAFSA (upon completion of the FAFSA, each Iowa resident has the option of linking directly to the Iowa Financial Aid Application – this is referred to as the FAFSA API).

**IOWA COLLEGE STUDENT AID COMMISSION  
MINUTES OF MEETING  
November 21, 2014  
10:00 a.m.  
Iowa College Student Aid Commission  
430 East Grand Avenue, 3<sup>rd</sup> Floor, Des Moines, Iowa 50309  
Meeting by Phone**

**Members on Phone:**

Janet Adams	Fred Moore
Roger Claypool	Elizabeth Sullivan
Crystal Ford	Karolyn Wells
Jeremy Varner	Doug Shull
Michael Ash	Hannah Walsh
Cindy Winckler	Roby Smith

**Members Absent:**

Ron Jorgensen	Herman Quirnbach
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**Staff Present:**

Karen Misjak	Rachel Scott
Carolyn Small	Julie Leeper
Christina Sibouih	Kris May

**Attorney General on Phone:**

Chantelle Smith

**Guests Present:**

Dave Epley	House Democratic Caucus
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**Guests on Phone:**

Angela Carlson	Capri College
Matt Brown	Iowa Student Loan

## **Call to Order**

The Iowa College Student Aid Commission met for a regularly scheduled meeting on November 24, 2014. Commission Chair Janet Adams called the meeting to order at 10:00 a.m. with a quorum present.

## **Executive Director's Report**

Ms. Misjak told Commissioners that staff submitted Iowa's application to participate in the Midwest Higher Education Compact's (MHEC) State Authorization Reciprocity Agreement (SARA) initiative, but the application was rejected by a MHEC Steering Committee because of issues surrounding Iowa Code Section 714.23, which deals with required tuition refund policies, and Iowa Code Section 714.25, which deals with required disclosures to students. Both of these provisions were included in Iowa's SARA-authorizing law, Senate File (SF) 2271, as consumer protections for Iowa-resident students attending out-of-state schools' distance education programs.

Representative Winckler reminded Commissioners that the Commission was given authority under SF 2271 to enter into and administer an interstate reciprocity agreement for postsecondary distance education in Iowa. The language in SF 2271 was discussed at length with state officials and members of MHEC, and state lawmakers believed that the Code language was sufficient to ensure that Iowa could participate in SARA.

The GEAR UP 2.0 training was provided with around 100 participants in attendance. The training included information on grant requirements, College Access Readiness teams, and the Iowa Grants system.

Ms. Misjak told Commissioners that new staff members are being hired to administer the federal GEAR UP grant and the federal College Access Challenge Grant.

## **Consent Agenda**

Chair Adams asked for a motion to approve the consent agenda.

Motion: Commissioner Shull moved to approve the consent agenda as written to include: September 26, 2014 Meeting Minutes, Administration Rule Chapter 8 – All Iowa Opportunity Scholarship. Commissioner Moore seconded the motion, which passed unanimously.

## **Legislative Committee Report**

Julie Leeper said the Legislative Committee met prior to the full Commission meeting and discussed the MHEC SARA application and the proposed administrative rule. She reminded Commissioners that the Commission budget hearing with the Governor and his staff is scheduled for December 16, 2014, at 10:00 a.m. All Commissioners are invited to attend the hearing.

## **Staff Reports**

Kris May gave an update on FY2015 year-to-date financials.

Carolyn Small gave an update on the Postsecondary Registration. Despite the implementation of SARA, she continues to receive a steady influx of inquiries concerning first-time registration in Iowa, and a steady influx of initial registration applications from distance education program providers.

She also provided an update on the purchase of 56 of the Corinthian Colleges' institutions by ECMC. ECMC is a FFELP guarantor and loan collector that has no experience governing or managing a postsecondary educational institution. Iowa Code Chapter 261B requires an institution that operates in Iowa to be accredited by an entity recognized by the federal Department of Education. The Corinthian Colleges' accreditation will be transferred to untested ECMC at the time of the purchase. Ms. Small reminded Commissioners that they required Corinthian Colleges to cease new Iowa-resident enrollment in mid-July, 2014, at three of its degree-granting institutions. In order to open up new Iowa resident enrollment at these institutions under ECMC control, Ms. Small intends to require these institutions to apply for registration under Iowa Code Chapter 261B. Ms. Small plans to maintain oversight of the institutions under the Commission's registration authority, at minimum, until each institution earns reaffirmation of its accreditation under ECMC's governance.

Christina Sibouih gave an update on GEAR UP 1.0, providing a white paper, which included an overview of the six-year GEAR UP Grant ending June 30, 2014. See attached white paper.

Motion: Commissioner Shull moved that the Commission adjourn at 10:45 a.m.  
Commissioner Ash seconded the motion, which passed unanimously.

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JANET ADAMS, CHAIR

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CRYSTAL FORD, VICE CHAIR



What is the best way to help low-income and first generation students break the cycle of poverty and improve their quality of life?

# Convince them that they belong in college



the expectations of low-income students and increase college attendance and success in addition to a scholarship component. As a GEAR UP grantee, Iowa College Aid received \$16.8 million to serve an entire cohort of students beginning in the seventh grade during the 2008-2009 academic year and to follow them through high school graduation.

**In 2013-2014 GEAR UP Iowa served 5,697 students comprising 15% of all Iowa 12th graders**

GEAR UP Iowa partnered with the following 17 school districts serving primarily low-income students:

- |                   |              |
|-------------------|--------------|
| Cedar Rapids      | Keokuk       |
| Clinton           | Marshalltown |
| Columbus Junction | Ottumwa      |
| Council Bluffs    | Perry        |
| Davenport         | Sioux City   |
| Denison           | Storm Lake   |
| Des Moines        | Walnut       |
| Diagonal          | Waterloo     |
| Jefferson         |              |

“Before GEAR UP Iowa, I had very little hope of going to college due to low family income. Now that I have the chance to succeed, I have high hopes for college knowing that I have the ability to do whatever I desire.....Having GEAR UP Iowa helps a great deal in my life.”

**Chastity Bekish**

GEAR UP Iowa student from West High School, Sioux City Attending Iowa State University

In fiscal year 2008, the Iowa College Student Aid Commission (Iowa College Aid) was selected to receive and administer the state of Iowa’s first GEAR UP (Gaining Early Awareness and Readiness for Undergraduate Programs) state grant from the U.S. Department of Education. Iowa was one of seven states in addition to Louisiana, Pennsylvania, West Virginia, Mississippi, Oregon and Florida to receive funding through the competitive grant process.

GEAR UP state grants are competitive matching grants awarded to states to provide services at high-poverty middle and high schools. The programs must include an early intervention component designed to raise



### GEAR UP Iowa Objectives

GEAR UP Iowa had four primary goals:

1. Improve student academic achievement and preparation for postsecondary education
2. Redesign middle and high school programs and curriculum
3. Create a college-going culture
4. Strengthen the preK-16 educational system in Iowa

### Key Services

GEAR UP Iowa worked closely with partner schools, the Iowa Department of Education and community partners to implement programs and services under the following essential areas of impact:

1. GEAR UP Orientation and Parent Nights
2. Student Academic Achievement
3. Academic Support
4. College Planning
5. Parent Engagement
6. Financial Aid
7. Professional Development

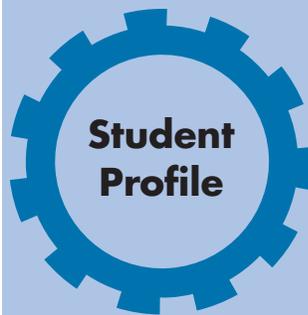
### Successful Strategies

GEAR UP Iowa made great strides in creating a “college-going culture” across the state. This was accomplished through partnerships which provided quality services to students and families as well as statewide campaigns that encouraged completion of college applications and FAFSA filing.

Many school partners instituted systems that identified students

with attendance, behavior and/or academic difficulties early in the school-year and provided personal guidance and student-based services to get them on track and academically prepared for postsecondary education. This support came in the form of tutoring, homework assistance, academic learning labs, online learning, summer school, credit recovery, attendance intervention, graduation coaching and college awareness counseling.

## Highlights



52% of the students were male and 48% were female.

58% of the students were white, 21% Hispanic, 12 % black, 4% Asian and 6% multi-racial or other.

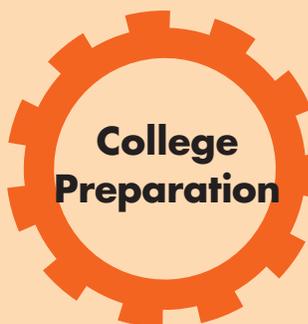
57% of the students came from low-income households (F/RPL eligible).



Reading scores improved from 59% proficient in 8th grade to 72% in 11th grade.

Math scores improved from 61% proficient in 8th grade to 66% in 11th grade.

36% of students were enrolled in Advanced Placement courses and 44% were enrolled in Dual Credit courses in 11th and 12th grades.



2,913 students visited at least one college campus.

3,537 students completed at least one college application during College Application Week.

3,407 students and their families completed and submitted the FAFSA.



### GEAR UP Iowa Outcomes

The services provided through GEAR UP Iowa lead to improved proficiency and college access among a racially and economically diverse student population. The students in the GEAR UP Iowa cohort were three times more likely to be Hispanic or black and nearly twice as likely to be receiving free or reduced price lunch than the Iowa student population as a whole.

Academic support strategies put in place were instrumental in improving reading and math proficiency. Reading scores improved from 59% of students being proficient in 8th grade to 72% in 11th grade and math scores improved from 61% of students being proficient in 8th grade to 66% in 11th grade on the Iowa Assessments. In addition, Hispanic and black students in the cohort had higher levels of academic achievement than their statewide peers.

### ACT Scores - Class of 2014

All Iowa Students	22.0
All Iowa Students/Black	17.4
All Iowa Students/Hispanic	19.5
GEAR UP Iowa Cohort	19.24

GEAR UP Iowa partner schools more than doubled the number of Advanced Placement courses offered and increased the number of Dual Credit courses offered for students by six and a half times. As a result, 2,057 cohort students were enrolled in Advanced Placement and 2,496 students in Dual Credit courses during the 11th and 12th grades.

### GEAR UP Iowa Scholarship

State GEAR UP grants have a required scholarship component. A portion of the federal dollars, \$8,500,145, was obligated for the GEAR UP Iowa Scholarship trust. All funds, federal and matching, are in an interest-bearing account held at Bankers Trust. Approximately \$17.2 million is available for student scholarships. Student awards of up to \$2,600 per year can be used to pay tuition, fees, room and board, books, supplies and personal living expenses while in college.

**A total of 2,348 GEAR UP Iowa students have been awarded scholarships for the 2014 fall term.**

As of November 13, 2014, a total of 2,348 GEAR UP Iowa students have been awarded GEAR UP Iowa Scholarships for the fall 2014 term totaling \$2,893,990.

### Implications for the Future

Much was learned during the past six years, particularly in regards to strategies that have the most impact on college readiness, access and success.

We recommend future programs to include targeted initiatives for reducing achievement gaps for minority and low-income students, sustaining college-going practices in schools, reducing the need for remediation, ensuring students apply to optimal fit colleges, improving college student retention and implementing counselor leadership models in college readiness.



### Iowa Colleges with GEAR UP Students

#### Regent Universities

Iowa State University  
University of Iowa  
University of Northern Iowa

#### Non-Profit, 4-Year Colleges

AIB College of Business  
Briar Cliff University  
Buena Vista University  
Central College  
Clarke University  
Cornell College  
Coe College  
Dordt College  
Drake University  
Faith Baptist Bible College  
Graceland University  
Grandview University  
Grinnell College  
Iowa Wesleyan College  
Luther College  
Mercy College of Health Sciences  
Morningside College  
Mount Mercy University  
Northwestern College  
Simpson College  
St. Ambrose University  
University of Dubuque  
Upper Iowa University  
Wartburg College  
William Penn University

#### Community Colleges

Clinton CC  
DMACC  
Ellsworth CC  
Hawkeye CC  
Indian Hills CC  
Iowa Central CC  
Iowa Lakes CC  
Iowa Western CC

Kirkwood CC  
Marshalltown CC  
Muscatine CC  
NIACC  
Northwest Iowa CC  
Scott CC  
Southeastern CC  
Southwestern CC  
WITCC

#### For-Profit Colleges

Kaplan University  
Cedar Rapids  
Kaplan University  
Des Moines  
Kaplan University  
Davenport  
Waldorf College

#### Cosmetology Schools

American College of Hairstyling  
Des Moines  
American Hair Academy  
Capri College  
Cedar Rapids  
Capri College  
Davenport  
Faust Institute  
Iowa School of Beauty  
Des Moines  
Iowa School of Beauty  
Ottumwa  
Iowa School of Beauty  
Sioux City  
La' James College of Hairstyling  
La' James International College  
Cedar Falls  
La' James International College  
Iowa City  
La' James International College  
Des Moines  
The Salon Professional Academy

## IOWA COLLEGE STUDENT AID COMMISSION

### Administrative Rules January 2015

#### **RECOMMENDED ACTION:**

**Move to Adopt amendments to *Administrative Rules Chapter 6 – Public Records and Fair Information Practices; Chapter 7 – Uniform Rules for Waivers; and Chapter 23 – Skilled Workforce Shortage Tuition Grant Program.***

The rules in Chapter 6 describe the Commission's procedures for providing public records and describe fair information practices. These proposed amendments update the Commission's address as identified by a regular review of the administrative rules and identify the availability of records to the public.

The rules in Chapter 7 describe the Commission's uniform rules for waivers. These proposed amendments update the Commission's address as identified by a regular review of the administrative rules.

The changes in Chapter 23 clarify the definition of "financial need" under the program.

#### **RECOMMENDED ACTION:**

**Move to Adopt rescinding language for *Administrative Rules Chapter 10 – Federal Family Education Loan Programs; Chapter 11 – State of Iowa Scholarship Program; Chapter 15 – Iowa Guaranteed Loan Payment Program; and Chapter 19 – Accelerated Career Education Grant Program.***

Chapter 10 describes the procedures under which the Commission administered the Federal Family Education Loan Program, a program no longer administered by the Commission.

Chapter 11 provides rules for the State of Iowa Scholarship Program, which has not been funded since fiscal year 2005.

Chapters 15 and 19 provide rules for the Iowa Guaranteed Loan Payment Program and the Accelerated Career Education Grant Program. The programs were rescinded as a result of changes to Iowa Code sections 261.22 and 261.44 that were enacted in 2014 Iowa Acts, Senate File 2257.

# COLLEGE STUDENT AID COMMISSION[283]

## Adopted and Filed

Pursuant to the authority of Iowa Code section 261.3, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 6, “Public Records and Fair Information Practices,” and Chapter 7, “Uniform Rules for Waivers,” Iowa Administrative Code.

The rules in Chapter 6 describe the Commission’s procedures for providing public records and describe fair information practices. These proposed amendments update the Commission’s address as identified by a regular review of the administrative rules and identify the availability of records to the public.

The rules in Chapter 7 describe the Commission’s uniform rules for waivers. These proposed amendments update the Commission’s address as identified by a regular review of the administrative rules.

Notice of Intended Action was published in the Iowa Administrative Bulletin on October 29, 2014, as **ARC 1689C**. The adopted rule is identical to the Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

These amendments are intended to implement Iowa Code chapter 261.

The following amendments are adopted.

ITEM 1. Amend subrule 6.3(1) as follows:

**6.3(1) Location of record.** A request for access to a record should be directed to the Executive Director, Iowa College Student Aid Commission, ~~200 Tenth Street, Fourth Floor~~ 430 East Grand Avenue, Third Floor, Des Moines, Iowa ~~50309-3609~~ 50309-1920. If a request for access to a record is misdirected, commission personnel will promptly forward the request to the appropriate person.

ITEM 2. Amend rule 283—6.12(17A,22) as follows:

**283—6.12(17A,22) Availability of records.** This rule lists the commission records which are open to the public, those which are confidential, and those which are partially open and partially confidential.

Commission records are listed by category, according to the legal basis for confidential treatment (if any). The commission administers federally funded programs, as well as state programs, and is authorized by Iowa Code section 22.9 to enforce confidentiality standards for federal law and regulations as are required for receipt of the funds. A single record may contain information from several categories.

The chart indicates whether the record contains personally identifiable information, and indicates the legal authority for confidentiality and for the collection of personally identifiable information.

Abbreviations are used in the chart as follows:

Code	Meaning	Code	Meaning
O	The records are open for public inspection.	O/C	The record is partially open and partially confidential.
C	The records are confidential and are not open to public inspection.	O/E	The record is partially open to the public and partially exempt from disclosure.
E	The record is exempt from mandatory disclosure to members of the public.	PI	<del>Personally identifiable information.</del>
		<u>O/E/C</u>	<u>The record is partially open to the public, partially exempt from disclosure, and partially confidential and not open to the public.</u>
<u>E/C</u>	<u>The record is exempt from mandatory disclosure to the public and is confidential and not open to public inspection.</u>	NA	Not applicable.

DESCRIPTION OF RECORD	TYPE OF RECORD	LEGAL AUTHORITY FOR CONFIDENTIALITY	PERSONALLY IDENTIFIABLE INFORMATION	LEGAL AUTHORITY FOR PI INFORMATION
Records of Commission, Advisory Council, and Committees	O/E	Iowa Code 21.5	No	NA
Rule Making	O	NA	No	NA
Declaratory Ruling Records	O/C	Iowa Code 22.7	No	NA
Rules and Policy Manuals	O	NA	No	NA
General Correspondence	O/E/C	Iowa Code 22.7	Yes	NA
Publications <ul style="list-style-type: none"> <li>• General</li> <li>• GSL</li> <li>• Scholarship</li> </ul>	O	NA	No	NA
Statistical Reports	O	NA	No	NA
Staff Reports	O	NA	No	NA
Financial & Administrative Records	O/E/C	Iowa Code 22.7	Yes	NA
Registration and Approval Records	O	NA	No	NA
Contracts and Interagency Agreements	O/C	Iowa Code 22.7(3)	No	NA
Scaled Bids Prior to Public Opening	C	Iowa Code 22.3 <sub>1</sub> and 22.7 and 72.3	No	NA
Appeal Records	O/C	Iowa Code 22.7	Yes	NA
Litigation Files	O/E/C	Iowa Code 22.7	Yes	NA
Privileged Communication and Products of Attorneys Representing the Commission	E/C	Iowa Code 22.7, Iowa Code of Professional Responsibility for Lawyers, Canon 4	No	NA
Individual Applicant/Recipient Records (such as those collected under the Iowa Tuition Grant and Iowa Vocational-Technical Tuition Grant Programs)	<u>C</u>	<u>Iowa Code 22.7</u>	<u>Yes</u>	<u>P.L. 89-329</u>
• <del>Guaranteed Student Loans (GSL)</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>P.L. 89-329</del>
• <del>Parents Loans for Students (PLUS)</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Sec. 428[b-e]</del>
• <del>Supplementary Loans to Students</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Sec. 488[e]</del>
• <del>Iowa Tuition Grants</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.10</del>
• <del>State of Iowa Scholarship</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.2(4)</del>
• <del>Iowa Vocational-Technical Tuition Grant</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.17</del>
• <del>Paul Douglas Scholarship</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>34-CFR Part 653.31</del>
• <del>Teacher Shortage Forgivable Loan</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.111</del>
• <del>Iowa Grant</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.97</del>
• <del>Osteopathic Physician Recruitment</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.19</del>
• <del>Accelerated Career Education Grant</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.22</del>
• <del>Iowa National Guard Educational Assistance</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.86</del>
• <del>Chiropractic Graduate Student Forgivable Loan</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Iowa Code 261.71</del>

DESCRIPTION OF RECORD	TYPE OF RECORD	LEGAL AUTHORITY FOR CONFIDENTIALITY	PERSONALLY IDENTIFIABLE INFORMATION	LEGAL AUTHORITY FOR PI INFORMATION
•Gov. Terry E. Branstad Iowa State Fair Scholarship	C	Iowa Code 22.7	Yes	Iowa Code 261.24
•Claims	C	Iowa Code 22.7	Yes	P.L. 89-329
• Collections	C	Iowa Code 22.7	Yes	Sec. 428[b-c] and Sec. 488[c]
<u>State and Federal Program Records (such as those maintained under the Iowa Tuition Grant Program and the John R. Justice Student Loan Repayment Program)</u>	<u>O</u>	<u>NA</u>	<u>No</u>	<u>NA</u>
• <del>Iowa Work Study</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Iowa Tuition Grant</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>State of Iowa Scholarship</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Iowa Vocational Technical Tuition Grant</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>GSL (EAGLE)</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Paul Douglas Scholarship</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Teacher Shortage Forgivable Loan</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Iowa Grant</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Osteopathic Physician Recruitment</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Accelerated Career Education Grant</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Iowa National Guard Educational Assistance</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Chiropractic Graduate Student Forgivable Loan</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
• <del>Gov. Terry E. Branstad Iowa State Fair Scholarship</del>	<del>O</del>	<del>NA</del>	<del>No</del>	<del>NA</del>
Applicant/Recipient Records may contain information from restricted sources:				
• <del>Federal Tax Returns</del>	<del>C</del>	<del>Iowa Code 422.20</del>	<del>Yes</del>	<del>P.L. 89-329</del>
• <del>Iowa Dept. of Revenue</del>	<del>C</del>	<del>Iowa Code 422.20</del>	<del>Yes</del>	<del>Sec. 428[b-c]</del>
• <del>Education Records</del>	<del>C</del>	<del>Iowa Code 22.7</del>	<del>Yes</del>	<del>Sec. 488[c]</del>

ITEM 3. Amend rule 283—7.10(261,ExecOrd11,17A) as follows:

**283—7.10(261,ExecOrd11,17A) Filing of petition.** A petition for a waiver must be submitted in writing to the commission’s Executive Director, ~~200 Tenth Street, Fourth Floor, 430 East Grand Avenue, Third Floor, Des Moines, Iowa 50309-3609-50309-1920.~~

## COLLEGE STUDENT AID COMMISSION[283]

### Adopted and Filed

Pursuant to the authority of Iowa Code section 261.130, the Iowa College Student Aid Commission hereby adopts amendments to Chapter 23, “Skilled Workforce Shortage Tuition Grant Program,” Iowa Administrative Code.

The changes in Chapter 23 clarify the definition of “financial need” under the program.

Notice of Intended Action was published in the Iowa Administrative Bulletin on October 29, 2014, as **ARC 1688C**. The adopted rule is identical to the Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there could be a positive impact on jobs. This rule making provides incentives to physician assistants and advanced registered nurse practitioners to practice in designated service commitment areas in Iowa.

These amendments are intended to implement Iowa Code chapter 261.

The following amendments are adopted.

Amend subrule 23.1(1) as follows:

**23.1(1) Financial need.**

*a.* Financial need shall be evaluated annually on the basis of a confidential financial statement filed on a form designated by the commission. For the purposes of determining financial need, the commission has adopted the use of the Free Application for Federal Student Aid (FAFSA), a federal form used to calculate a formula developed by the U.S. Department of Education, the results of which are used to determine relative need known as expected family contribution. The FAFSA must be received by the processing agent by the date specified by the college student aid commission.

*b.* Financial need is defined as the ~~greater of \$200 per semester or the equivalent or the difference between the total maximum federal Pell grant for the academic year for a full-time student with an expected family contribution of \$0 minus the Pell grant award received by the student minus the Iowa vocational-technical tuition grant received by the student~~ cost of attendance, minus the eligible applicant's expected family contribution, minus the federal Pell Grant received by the applicant, and minus the Iowa vocational-technical tuition grant received by the applicant. Awards will not exceed one-half of the average tuition and mandatory fees at Iowa community colleges and will not be less than \$200 per semester or the equivalent.

## COLLEGE STUDENT AID COMMISSION[283]

### Adopted and Filed

Pursuant to the authority of Iowa Code section 261.3, the Iowa College Student Aid Commission hereby adopts action to rescind Chapter 10, "Federal Family Education Loan Programs," Chapter 11, "State of Iowa Scholarship Program," Chapter 15, "Iowa Guaranteed Loan Payment Program," and Chapter 19, "Accelerated Career Education Grant Program," Iowa Administrative Code.

Chapter 10 describes the procedures under which the Commission administered the Federal Family Education Loan Program, a program no longer administered by the Commission.

Chapter 11 provides rules for the State of Iowa Scholarship Program, which has not been funded since fiscal year 2005.

Chapters 15 and 19 provide rules for the Iowa Guaranteed Loan Payment Program and the Accelerated Career Education Grant Program. The programs were rescinded as a result of changes to Iowa Code sections 261.22 and 261.44 that were enacted in 2014 Iowa Acts, Senate File 2257.

Notice of Intended Action was published in the Iowa Administrative Bulletin on October 29, 2014, as **ARC 1690C**. The adopted rule is identical to the Notice of Intended Action.

The Commission does not intend to grant waivers under the provisions of these rules.

After analysis and review of this rule making, the Commission finds that there is no impact on jobs.

These amendments are intended to implement Iowa Code chapter 261.

The following amendment is adopted.

Rescind and reserve **283—Chapter 10, Chapter 11, Chapter 15 and Chapter 19.**

## IOWA COLLEGE STUDENT AID COMMISSION

### RFP Requests January 2015

#### ***Recommended Action:***

***Authorize staff to issue a request for proposal for different services for the administration of federal grants: GEAR UP 2.0 and College Access Challenge Grant.***

Based on requirements of the GEAR UP and College Access Challenge Grant, staff will draft and issue Request for Proposals for the different services below. Commission staff will present the details of the evaluation of vendor proposals prior to a contract being awarded.

#### **GEAR UP**

- Student Data Tracking System
  - This is a student tracking platform to compile school student-level data and compile student intervention data.
- Evaluation Auditor
  - Auditor to ensure integrity of evaluation data, findings and reports, and support data alignment with national GEAR UP consortia.
- FAFSA Completion
  - Assistance with FAFSA completion in each partner school across all seven years of the grant.

#### **College Access Challenge Grant**

- Texting System
- Research Design and Evaluation for Texting Program
  - Contract with evaluator to evaluate and develop a report on the impact of the texting program.
- Research Design and Evaluation for Financial Aid
  - Contract with evaluator to evaluate and develop a report on the impact of the financial aid program.

**IOWA COLLEGE STUDENT AID COMMISSION**  
**OPERATING FUND 0163 - YEAR TO DATE/PRIOR YEAR ACTUAL COMPARISON BY UNIT**  
**SUMMARY OF RESOURCES AND EXPENDITURES**  
**SFY 2015 as of December 31, 2014**

Operating Fund		FY 2015	FY 2015	FY 2014	FY 2015	FY 2014	FY 2015	YTD Actual
Class	Operating	Year to Date	Dec-13	Dec-14	Year to Date	Year to Date	Year to Date	to Budget
	Budget	Budget	Mth Actual	Mth Actual	Actuals	Actuals	Actuals	Variance
<b>Revenues/Resources:</b>								
1	Payments from Great Lakes (3004)	2,860,373	1,430,187	-	(215,726)	-	-	(1,430,187)
2	Interest on Operating Fund (2001)	50,000	25,000	5,779	8,842	20,869	23,468	(1,532)
3	Other Revenue/ PLP Revenue (Principal & Interest)	320,002	160,002	905	157,195	270	1,020,172	860,170
4	Intra State Transfer	120,000	60,000	-	25,000	-	27,390	(32,610)
5	Intra-Agency Reimbursements	2,823,943	1,411,973	1,499	-	1,500	1,127,166	(284,807)
<b>Total Revenues/Resources</b>		<b>\$ 6,174,318</b>	<b>\$ 3,087,162</b>	<b>\$ 8,183</b>	<b>\$ (24,689)</b>	<b>\$ 22,639</b>	<b>\$ 2,198,196</b>	<b>\$ (888,966)</b>
<b>Expenditures:</b>								
6	Agency Administration (2001)	2,192,671	1,045,291	153,900	131,709	908,819	924,017	(121,274)
7	Marketing Administration (2002)	631,271	305,498	25,471	22,620	232,726	201,621	(103,877)
<b>Total Administrative</b>		<b>\$ 2,823,942</b>	<b>\$ 1,350,789</b>	<b>\$ 179,371</b>	<b>\$ 154,329</b>	<b>\$ 1,141,545</b>	<b>\$ 1,125,638</b>	<b>\$ (225,151)</b>
8	FFELP Expense (3003/3004)	2	2	10	-	2,414	597	595
9	Collection Expense - PLP (8008)	114,692	57,346	5,104	7,742	34,769	46,460	(10,886)
<b>Total FFELP and Collection Expenses</b>		<b>\$ 114,694</b>	<b>\$ 57,348</b>	<b>\$ 5,114</b>	<b>\$ 7,742</b>	<b>\$ 37,183</b>	<b>\$ 47,057</b>	<b>\$ (10,291)</b>
10	IHAPI/College Changes Everything (7002/7003)	1,639,929	804,923	35,549	197,377	486,956	700,700	(104,223)
<b>Total IHAPI</b>		<b>\$ 1,639,929</b>	<b>\$ 804,923</b>	<b>\$ 35,549</b>	<b>\$ 197,377</b>	<b>\$ 486,956</b>	<b>\$ 700,700</b>	<b>\$ (104,223)</b>
11	Osteopathic programs (2004)	-	-	-	-	-	-	-
12	Scholarship and Grants (5002)	1,949,286	974,542	3,288	57,956	20,789	520,925	(453,617)
13	Postsecondary Registration (5003)	423,029	204,975	14,526	14,658	87,705	165,739	(39,236)
<b>Total Osteo, S&amp;G, Postsecondary Reg</b>		<b>\$ 2,372,315</b>	<b>\$ 1,179,517</b>	<b>\$ 17,814</b>	<b>\$ 72,614</b>	<b>\$ 108,494</b>	<b>\$ 686,664</b>	<b>\$ (492,853)</b>
<b>Total Operating Expenses</b>		<b>6,950,880</b>	<b>3,392,577</b>	<b>237,848</b>	<b>432,062</b>	<b>1,774,178</b>	<b>2,560,058</b>	<b>(832,519)</b>
<b>Net resources (exp) before other</b>		<b>\$ (776,562)</b>	<b>\$ (305,415)</b>	<b>\$ (229,665)</b>	<b>\$ (456,751)</b>	<b>\$ (1,751,540)</b>	<b>\$ (361,862)</b>	<b>\$ (56,447)</b>
<b>Federal Grant Resources (Grant Drawdown)</b>								
14	Gear Up Grant (9008/9009)	2,900,000	1,450,000	39,314	-	1,069,933	-	(1,450,000)
15	Gear Up Scholarship (9001)	7,500,000	3,750,000	-	-	182,000	4,691,258	941,258
16	JR Justice (4001)	50,000	25,000	-	-	-	-	(25,000)
17	Challenge Grant (7007)	750,000	312,500	-	-	-	-	(312,500)
<b>Total Other Resources</b>		<b>\$ 11,200,000</b>	<b>\$ 5,537,500</b>	<b>\$ 39,314</b>	<b>\$ -</b>	<b>\$ 1,251,933</b>	<b>\$ 4,691,258</b>	<b>\$ (846,242)</b>
<b>Federal Grant Expenditures (grants)</b>								
18	Gear Up Grant (9008/9009)	2,900,000	1,431,047	216,965	87,993	670,821	421,496	(1,009,551)
19	VISTA (7001)	744,734	367,724	-	979	-	2,805	(364,919)
20	Gear Up Scholarship (9001)	7,500,000	3,750,000	1,300	1,942,917	28,166	4,745,475	995,475
21	JR Justice (4001)	92,183	46,092	1,500	2,173	1,500	67,646	21,554
22	Challenge Grant (7007)	-	-	-	96	-	96	96
<b>Total Other Expenditures</b>		<b>\$ 11,236,917</b>	<b>\$ 5,594,863</b>	<b>\$ 219,765</b>	<b>\$ 2,034,062</b>	<b>\$ 700,487</b>	<b>\$ 5,237,518</b>	<b>\$ (357,345)</b>
<b>Net Other Income</b>		<b>\$ (36,917)</b>	<b>\$ (57,363)</b>	<b>\$ (180,451)</b>	<b>\$ (2,034,062)</b>	<b>\$ 551,446</b>	<b>\$ (546,260)</b>	<b>\$ (488,897)</b>
<b>Net Gain(Loss)Operating Fund</b>		<b>\$ (813,479)</b>	<b>\$ (362,778)</b>	<b>\$ (410,116)</b>	<b>\$ (2,490,813)</b>	<b>\$ (1,200,094)</b>	<b>\$ (908,122)</b>	<b>\$ (545,344)</b>

**IOWA COLLEGE STUDENT AID COMMISSION  
OPERATING FUND 0163 - YEAR TO DATE UNIT DETAIL  
SUMMARY OF RESOURCES AND EXPENDITURES  
SFY 2015 as of December 31, 2014**

Operating Fund	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	UNIT	YTD	YTD	YTD Actual	
	2001	2002	2004	3003/3004	4001	5002	5003	7001	7003/7007 IHAPI/CCE/ CHALLENGE GRANT	8008	9001	9008/9009	ACTUAL	BUDGET	to Budget	
	ADMIN	MARKETING	OSTEO	FFELP	JR JUSTICE	S&G	POSTSEC REG	VISTA		PLP	GEAR UP SCH	GEAR UP	TOTAL	TOTAL	Variance	
<b>Revenues/Resources:</b>																
1	-	-	-	-	-	-	-	-	-	-	-	-	-	1,430,187	(1,430,187)	
2	23,468	-	-	-	-	-	-	-	-	-	-	-	23,468	25,000	(1,532)	
3	28	-	-	899,729	-	-	-	-	-	119,982	433	-	1,020,172	160,002	860,170	
4	925,148	201,621	-	-	-	397	-	-	-	-	-	-	1,127,166	1,411,973	(284,807)	
5	-	2,390	-	-	-	-	25,000	-	-	-	-	-	27,390	60,000	(32,610)	
6	-	-	-	-	-	-	-	-	-	-	4,691,258	-	4,691,258	5,537,500	(846,242)	
7	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Total Revenues/Resources</b>	<b>\$ 948,644</b>	<b>\$ 204,011</b>	<b>\$ -</b>	<b>\$ 899,729</b>	<b>\$ -</b>	<b>\$ 397</b>	<b>\$ 25,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 119,982</b>	<b>\$ 4,691,691</b>	<b>\$ -</b>	<b>\$ 6,889,454</b>	<b>\$ 8,624,662</b>	<b>\$ (1,735,208)</b>	
<b>Expenditures:</b>																
9	629,915	108,221	-	-	-	15,501	87,987	-	67,934	-	-	14,549	924,107	1,365	922,742	
10	14,077	7,476	-	-	-	8,886	-	337	189	-	-	5,867	36,832	1,439,195	(1,402,363)	
11	17,010	4,378	-	-	-	340	-	16	-	-	-	32	21,776	74,425	(52,649)	
12	-	-	-	-	-	-	-	-	-	-	-	-	-	17,863	(17,863)	
13	-	-	-	-	-	-	-	-	-	-	-	-	-	650	(650)	
14	-	55,054	-	-	-	144	-	-	-	-	-	-	55,198	501	54,697	
15	47	-	-	-	-	-	-	-	-	-	-	-	47	63,650	(63,603)	
16	4,199	8,072	-	-	-	639	-	-	-	-	-	11	12,921	2,200	10,721	
17	7,978	1,443	-	-	-	988	365	5	960	-	-	882	12,621	17,137	(4,516)	
18	67,753	-	-	-	-	-	-	-	-	-	-	-	67,753	28,211	39,542	
19	17,631	1,000	-	-	-	-	-	-	-	-	-	15,000	33,631	-	33,631	
20	19,451	-	-	-	-	2,184	-	-	-	29,602	-	-	51,237	56,250	(5,013)	
21	814	-	-	-	-	-	-	-	-	-	-	-	814	107,795	(106,981)	
22	-	14,586	-	-	-	-	-	-	-	-	-	85,453	100,039	106,362	(6,323)	
23	23,139	-	-	-	-	-	-	-	-	-	-	-	23,139	621,658	(598,519)	
24	-	-	-	-	-	-	-	-	-	-	-	-	-	17,500	(17,500)	
25	13,375	-	-	-	-	827	103	-	16,118	-	-	23,960	54,383	17,973	36,410	
26	47,589	559	-	-	-	283	108	46	397	-	-	346	49,328	21,777	27,551	
27	-	-	-	-	-	111,158	-	-	-	-	-	-	111,158	462,335	(351,177)	
28	-	-	-	-	16,774	378,385	77,176	-	335,198	16,078	28,160	275,396	1,127,166	531,106	596,060	
29	-	-	-	-	-	-	-	-	-	-	-	-	-	881,072	(881,072)	
30	-	-	-	-	-	-	-	-	-	-	-	-	-	14,000	(14,000)	
31	59,858	-	-	-	-	1,590	-	-	-	780	-	-	62,228	1,000	61,228	
32	568	832	-	-	-	-	-	-	-	-	-	-	1,400	113,700	(112,300)	
33	-	-	-	-	-	-	-	-	280,000	-	-	-	280,000	1,428	278,572	
34	-	-	-	-	-	-	-	-	-	-	-	-	-	281,251	(281,251)	
35	-	-	-	597	-	-	-	-	-	-	-	-	597	1	596	
36	613	-	-	-	-	-	-	-	-	-	-	-	613	501	112	
37	-	-	-	-	50,872	-	-	-	-	-	4,717,315	-	4,768,187	1	4,768,186	
38	-	-	-	-	-	-	-	2,401	-	-	-	-	2,401	4,106,533	(4,104,132)	
<b>Total Expenditures</b>	<b>\$ 924,017</b>	<b>\$ 201,621</b>	<b>\$ -</b>	<b>\$ 597</b>	<b>\$ 67,646</b>	<b>\$ 520,925</b>	<b>\$ 165,739</b>	<b>\$ 2,805</b>	<b>\$ 700,796</b>	<b>\$ 46,460</b>	<b>\$ 4,745,475</b>	<b>\$ 421,496</b>	<b>\$ 7,797,576</b>	<b>\$ 8,987,440</b>	<b>\$ (1,189,864)</b>	
<b>Net Gain(Loss)Operating Fund</b>	<b>\$ 24,627</b>	<b>\$ 2,390</b>	<b>\$ -</b>	<b>\$ 899,132</b>	<b>\$ (67,646)</b>	<b>\$ (520,528)</b>	<b>\$ (140,739)</b>	<b>\$ (2,805)</b>	<b>\$ (700,796)</b>	<b>\$ 73,522</b>	<b>\$ (53,784)</b>	<b>\$ (421,496)</b>	<b>\$ (908,122)</b>	<b>\$ (362,778)</b>	<b>\$ (545,344)</b>	

\$ 7,797,672

IOWA COLLEGE STUDENT AID COMMISSION  
SCHOLARSHIP & GRANT ADMINISTRATION  
SUMMARY OF EXPENDITURES  
SFY 2015 as of December 31, 2014

**State Appropriated - \$250,109**

	<i>FY 2014</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>Variance</i>
	<i>Actual</i>	<i>Budget</i>	<i>Year to Date</i>	<i>Year to Date</i>	<i>Over</i>
			<i>Budget</i>	<i>Actual</i>	<i>(Under)</i>
<b>Expenditures:</b>					
1 Salaries	\$ 232,420	\$ 336,716	156,702	\$ 110,673	\$ (46,029)
2 Travel	-	1,537	769	-	(769)
3 Office Supplies	-	-	-	-	-
4 Equipment Repairs	-	-	-	-	-
5 Printing	-	-	-	-	-
6 Postage	-	-	-	-	-
7 Communications	-	-	-	-	-
8 Rental	-	-	-	-	-
9 Professional Services	-	-	-	-	-
10 Outside Services	-	-	-	-	-
11 State Transfers	-	-	-	-	-
12 State Reimbursements - Rent	-	-	-	-	-
13 State Reimbursements	-	-	-	-	-
14 ITD Reimbursements	17,689	17,166	8,583	-	(8,583)
15 Office Equipment	-	-	-	-	-
16 IT Equipment & Software	-	-	-	-	-
17 Other Expenses & Obligations	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 250,109</b>	<b>\$ 355,419</b>	<b>\$ 166,054</b>	<b>\$ 110,673</b>	<b>\$ (55,381)</b>

**Non Appropriated (Covered by Operating Fund 0163-Unit 5002)**

	<i>FY 2014</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>Variance</i>
	<i>Actual</i>	<i>Budget</i>	<i>Year to Date</i>	<i>Year to Date</i>	<i>Over</i>
			<i>Budget</i>	<i>Actual</i>	<i>(Under)</i>
<b>Expenditures:</b>					
18 Salaries	29,346	2,934	1,365	15,501	14,136
19 Travel	2,365	18,220	9,110	8,886	(224)
20 Office Supplies	311	2,000	1,000	340	(660)
21 Professional Services	3,802	-	-	-	-
22 Printing	-	1,000	500	144	(356)
23 Postage	1,724	4,000	2,000	639	(1,361)
24 Communications	3,172	2,774	1,387	988	(399)
25 Rental	-	-	-	-	-
26 Outside Services	5,713	6,000	3,000	2,184	(816)
27 State Transfers	-	105,310	52,655	-	(52,655)
28 State Reimbursements - Rent	-	-	-	-	-
29 State Reimbursements	1,652	1,820	910	827	(83)
30 ITD Reimbursements	1,646	1,425	713	283	(430)
31 Intra-Agency Reimbursements	750,546	1,061,803	530,902	378,385	(152,517)
32 Office Equipment	-	-	-	-	-
33 IT Equipment & Software	1,185	2,000	1,000	1,590	590
34 IT Outside Services	158,391	740,000	370,000	111,158	(258,842)
35 Other Expenses & Obligations	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 959,853</b>	<b>\$ 1,949,286</b>	<b>\$ 974,542</b>	<b>\$ 520,925</b>	<b>\$ (453,617)</b>

**Notes:**

31 - Intra-Agency reimbursements reflects the charges for Administration and Marketing for ICSAC. Charges are allocated based on Estimated Time Allocation.

**Total Expenditures (Appropriated + Non-Appropriated)**

	<i>FY 2014</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>FY 2015</i>	<i>Variance</i>
	<i>Actual</i>	<i>Budget</i>	<i>Year to Date</i>	<i>Year to Date</i>	<i>Over</i>
			<i>Budget</i>	<i>Actual</i>	<i>(Under)</i>
<b>Expenditures:</b>					
36 Salaries	\$ 261,766	\$ 339,650	158,067	\$ 126,174	\$ (31,893)
37 Travel	2,365	19,757	9,879	8,886	(993)
38 Office Supplies	311	2,000	1,000	340	(660)
39 Equipment Repairs	3,802	-	-	-	-
40 Printing	-	1,000	500	144	(356)
41 Postage	1,724	4,000	2,000	639	(1,361)
42 Communications	3,172	2,774	1,387	988	(399)
43 Rental	-	-	-	-	-
44 Outside Services	5,713	6,000	3,000	2,184	(816)
45 State Transfers	-	105,310	52,655	-	(52,655)
46 State Reimbursements - Rent	-	-	-	-	-
47 State Reimbursements - Other	1,652	1,820	910	827	(83)
48 ITD Reimbursements	1,646	1,425	713	283	(430)
49 Intra-Agency Reimbursements	768,235	1,078,969	539,485	378,385	(161,100)
50 Office Equipment	-	-	-	-	-
51 IT Equipment & Software	1,185	2,000	1,000	1,590	590
52 IT Outside Services	158,391	740,000	370,000	111,158	(258,842)
52 Other Expenses & Obligations	-	-	-	-	-
<b>Total Expenditures</b>	<b>\$ 1,209,962</b>	<b>\$ 2,304,705</b>	<b>\$ 1,140,596</b>	<b>\$ 631,598</b>	<b>\$ (508,998)</b>

**IOWA COLLEGE STUDENT AID COMMISSION  
 DEFAULT PREVENTION, FUND #0261  
 SUMMARY OF RESOURCES AND EXPENDITURES  
 SFY 2015 as of December 31, 2014**

	<b>FY 2015 Budget</b>	<b>FY 2015 Year to Date Budget</b>	<b>FY 2015 Year to Date Actuals</b>	<b>Variance</b>
<b>Resources:</b>				
Interest	1,000	500	687	187
Refunds & Reimbursements	0	0	0	0
<b>Total Resources</b>	<b>1,000</b>	<b>500</b>	<b>687</b>	<b>187</b>
<b>Expenditures:</b>				
Travel/State Vehicle	0	0	0	0
Office Supplies	0	0	0	0
Printing & Binding	0	0	0	0
Professional & Scientific Services	0	0	0	0
Outside Services	0	0	0	0
Advertising & Publicity	0	0	0	0
ITD Reimbursement	0	0	0	0
Licenses	627,846	313,923	375,000	61,077
Aid to Individuals	0	0	0	0
<b>Total Expenditures</b>	<b>627,846</b>	<b>313,923</b>	<b>375,000</b>	<b>61,077</b>
<b>Net Gain(Loss)</b>	<b>(626,846)</b>	<b>(313,423)</b>	<b>(374,313)</b>	<b>(60,890)</b>
Default Prevention Cash Balance 7/1/2013	627,248			
Net Gain/(Loss) SFY 2015 12/31/2014	(374,313)			
<b>Cash Balance 12/31/2014</b>	<b>252,935</b>			